

Action Packet

Fiscal Council

Joe Negron, Chair Fred Brummer, Vice Chair

Friday, April 21, 2006 11:15 a.m. – 1:00 p.m. 212 Knott

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

Attendance:

	Present	Absent	Excused
Joe Negron (Chair)	×		
Loranne Ausley	X		
Gustavo Barreiro	X		
Aaron Bean	X		
Anna Benson	X		
Kim Berfield	X		
Donald Brown	X		
Frederick Brummer	X		
Don Davis	X		
Nancy Detert	X		
Ron Greenstein	X		
Wilbert Holloway	X		
Jeffrey Kottkamp	X		
Stan Mayfield	X		
Sheri McInvale	X		
Joe Pickens	X		
Juan-Carlos Planas	X		
Curtis Richardson	X		
Marco Rubio	X		
John Seiler	X		
David Simmons .	X		
Leslie Waters	X		
Juan Zapata	X		
Totals:	23	0	0

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 29 CS: Tax on Sales, Use, and Other Transactions

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean			X		
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp			X		
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			X		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio	X				
John Seiler	X				
David Simmons	X	<u></u>			
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 19	Total Nays:	: 0		

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. (1)

Bill No. 29 CS

COUNCIL/COMMITTEE ACTION

ADOPTED ____(Y/N)
ADOPTED AS AMENDED ____(Y/N)
ADOPTED W/O OBJECTION ____(Y/N)
FAILED TO ADOPT ____(Y/N)
WITHDRAWN ____(Y/N)



OTHER

Council/Committee hearing bill: Fiscal Council Representative(s) Brummer offered the following:

Amendment

On line(s) 21 through 22 and on line 34

Remove: last 9 days of July 2006

and insert:

period beginning July 22 and ending July 30,2006

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 69 CS: Exemptions from the Tax on Sales, Use, and Other Transactions

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			X		
Juan-Carlos Planas	X				
Curtis Richardson	X				
Marco Rubio	X				
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 22	Total Nays:	0		

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. 2

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Bill No. 69 CS

COUNCIL/COMMITTEE ACTION ADOPTED ___ (Y/N) ADOPTED AS AMENDED ___ (Y/N) ADOPTED W/O OBJECTION ___ (Y/N) FAILED TO ADOPT ___ (Y/N) WITHDRAWN ___ (Y/N) OTHER

Council/Committee hearing bill: Fiscal Council Representative Brummer offered the following:

Substitute Amendment for Amendment 1

Remove line(s) 270-275 and insert:

Section 5. For the 2006-2007 fiscal year, the sum of \$203,574 in recurring funds and the sum of \$19,372 in nonrecurring funds are appropriated from the General Revenue Fund to the Department of Revenue and four full-time equivalent positions and associated salary rate of 137,955 are authorized for the purpose of implementing this act.

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. 1

		Bill No, 69 CS
COUNCIL/COMMITTEE	ACTION	
ADOPTED	(Y/N)	
ADOPTED AS AMENDED	(Y/N)	
ADOPTED W/O OBJECTION	(Y/N)	
FAILED TO ADOPT	(Y/N)	
WITHDRAWN	(Y/N)	
OTHER	-	

Council/Committee hearing bill: Fiscal Council
Representative Brummer offered the following:

Amendment

Remove line(s) 270-275 and insert:

Section 5. For the 2006-2007 fiscal year, the sum of \$222,946 is appropriated from the General Revenue Fund and four positions are authorized to the Department of Revenue for the purpose of implementing this act. Of the funds appropriated in this section, \$203,574 are recurring funds and \$19,372 are nonrecurring funds.

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 141 CS: Workers' Compensation for First Reponders

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X_				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			X		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio	X				
John Seiler	X				
David Simmons	X				<u>.</u>
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays:	0		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 237 CS: Employment Requirements for Law Enforcement Personnel

Favorable With Committee Substitute No Vote Absentee Absentee Nay Yea Yea Nay X Loranne Ausley X Gustavo Barreiro X Aaron Bean X Anna Benson Kim Berfield X Donald Brown X Х Frederick Brummer Х Don Davis X Nancy Detert X Ron Greenstein X Wilbert Holloway X Jeffrey Kottkamp X Stan Mayfield X Sheri McInvale Х Joe Pickens Juan-Carlos Planas Х X Curtis Richardson X Marco Rubio John Seiler Х X **David Simmons** Leslie Waters Х Х Juan Zapata Х Joe Negron (Chair) Total Yeas: 22 Total Nays: 0

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

Bill No. 0237

	COUNCIL/COMMITTEE .	ACTION
	ADOPTED	(Y/N)
	ADOPTED AS AMENDED	_ (Y/N)
	ADOPTED W/O OBJECTION	_ (Y/N)
	FAILED TO ADOPT	_ (Y/N)
	WITHDRAWN	(Y/N)
	OTHER	****
1	Council/Committee heari	ng bill: Fiscal Council
2	Representative(s) Ben	son offered the following:
3		
4	Amendment to Amend	ment (1) by Representative Benson
5	(with directory and tit	le amendments)
6	Remove line(s) 2	1-29 :
7	943.255.	
8	======= T I T	LEAMENDMENT=======
9	Remove line(s) 48-	49 and insert:
	Itemove Time (b) 10	

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

Bill No. 0237

COUNCIL/COMMITTEE ACTION ADOPTED ___ (Y/N) ADOPTED AS AMENDED ___ (Y/N) ADOPTED W/O OBJECTION ___ (Y/N) FAILED TO ADOPT ___ (Y/N) WITHDRAWN (Y/N)

OTHER

Council/Committee hearing bill: Fiscal Council Representative(s) Benson offered the following:

Amendment (with title amendment)

Between lines 14 and 15, insert:

Section 1. Subsection (2) of section 162.21, Florida Statutes, is amended to read:

- 162.21 Enforcement of county or municipal codes or ordinances; penalties.--
- (2) A county or a municipality may designate certain of its employees or agents as code enforcement officers. The training and qualifications of the employees or agents for such designation shall be determined by the county or the municipality. Employees or agents who may be designated as code enforcement officers may include, but are not limited to, code inspectors, environmental enforcement officers, law enforcement officers, animal control officers, or firesafety inspectors. Designation as a code enforcement officer does not provide the code enforcement officer with the power of arrest or subject the code enforcement officer to the provisions of ss. 943.085-943.255. However, employees or agents of a county or

Amendment No. (for drafter's use only)

municipality who are designated as environmental enforcement officers as defined in s. 943.10 shall have the power of arrest for violations of the following provisions of law: s. 403.413, relating to the Florida Litter Law; chapter 298, relating to drainage; s. 386.041, relating to nuisances injurious to health; s. 823.07, relating to public nuisances; and s. 861.01, relating to obstructing highways, and for violations of s. 62.256 of the Florida Administrative Code, relating to prohibited burning.

Nothing in this section amends, alters, or contravenes the provisions of any state-administered retirement system or any state-supported retirement system established by general law.

Section 2. Subsection (22) is added to section 943.10,

Section 2. Subsection (22) is added to section 943.10, Florida Statutes, to read:

943.10 Definitions; ss. 943.085-943.255.--The following words and phrases as used in ss. 943.085-943.255 are defined as follows:

who is employed full time by a county or municipality, who is vested with authority to make arrests, and whose primary responsibility is the enforcement of litter and solid waste laws of the state which provide for a criminal penalty.

========== T I T L E A M E N D M E N T =========

Remove line 7 and insert:

enforcement personnel; amending s. 162.21, F.S.; including environmental enforcement officers as authorized county or municipality code enforcement officers; providing arrest power to environmental enforcement officers for specified violations; amending s. 943.10, F.S.; defining the term "environmental enforcement officer"; amending s. 943.13, F.S.; revising

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 241 CS: Florida KidCare Program

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X		,		
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X	·			
Joe Pickens	X				
Juan-Carlos Planas	X				
Curtis Richardson	X				
Marco Rubio	X				
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 23	Total Nays	. 0		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HJR 353 CS: Increase in Homestead Exemption

Favorable With Committee Substitute Absentee Absentee Yea Nay No Vote Nay Yea Х Loranne Ausley Х Gustavo Barreiro X Aaron Bean Anna Benson Х Kim Berfield \mathbf{X} Donald Brown Х Frederick Brummer Х Don Davis Х Nancy Detert Ron Greenstein Wilbert Holloway Х Jeffrey Kottkamp X Stan Mayfield X Sheri McInvale Joe Pickens Juan-Carlos Planas Curtis Richardson Х Х Marco Rubio Х John Seiler X **David Simmons** X Leslie Waters X Juan Zapata Х Joe Negron (Chair) Total Nays: 0 Total Yeas: 21

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

Bill No. 353

COUNCIL/COMMITTEE ACTION

ADOPTED ____ (Y/N)
ADOPTED AS AMENDED ____ (Y/N)
ADOPTED W/O OBJECTION ____ (Y/N)
FAILED TO ADOPT ____ (Y/N)
WITHDRAWN ____ (Y/N)

OTHER

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Council/Committee hearing bill: Fiscal Council Representative(s) Zapata offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

That the following amendment to Section 6 of Article VII and the creation of Section 26 of Article XII of the State Constitution is agreed to and shall be submitted to the electors of this state for approval or rejection at the next general election or at an earlier special election specifically authorized by law for that purpose:

ARTICLE VII

FINANCE AND TAXATION

SECTION 6. Homestead exemptions. --

(a) Every person who has the legal or equitable title to real estate and maintains thereon the permanent residence of the owner, or another legally or naturally dependent upon the owner, shall be exempt from taxation thereon, except assessments for special benefits, up to the assessed valuation of five thousand dollars, upon establishment of right thereto in the manner prescribed by law. The real estate may be held by legal or

Amendment No. (for drafter's use only)

equitable title, by the entireties, jointly, in common, as a condominium, or indirectly by stock ownership or membership representing the owner's or member's proprietary interest in a corporation owning a fee or a leasehold initially in excess of ninety-eight years.

- (b) Not more than one exemption shall be allowed any individual or family unit or with respect to any residential unit. No exemption shall exceed the value of the real estate assessable to the owner or, in case of ownership through stock or membership in a corporation, the value of the proportion which the interest in the corporation bears to the assessed value of the property.
- (c) By general law and subject to conditions specified therein, the exemption shall be increased to a total of twenty-five thousand dollars of the assessed value of the real estate for each school district levy. By general law and subject to conditions specified therein, the exemption for all other levies may be increased up to an amount not exceeding ten thousand dollars of the assessed value of the real estate if the owner has attained age sixty-five or is totally and permanently disabled and if the owner is not entitled to the exemption provided in subsection (d).
- (d) By general law and subject to conditions specified therein, the exemption shall be increased to a total of the following amounts of assessed value of real estate for each levy other than those of school districts: fifteen thousand dollars with respect to 1980 assessments; twenty thousand dollars with respect to 1981 assessments; twenty-five thousand dollars with respect to assessments for 1982 and each year thereafter. However, such increase shall not apply with respect to any assessment roll until such roll is first determined to be in

Amendment No. (for drafter's use only)

compliance with the provisions of section 4 by a state agency designated by general law. This subsection shall stand repealed on the effective date of any amendment to section 4 which provides for the assessment of homestead property at a specified percentage of its just value.

- (e) By general law and subject to conditions specified therein, the Legislature may provide to renters, who are permanent residents, ad valorem tax relief on all ad valorem tax levies. Such ad valorem tax relief shall be in the form and amount established by general law.
- (f) The legislature may, by general law, allow counties or municipalities, for the purpose of their respective tax levies and subject to the provisions of general law, to grant an additional homestead tax exemption not exceeding fifty twenty—five thousand dollars to any person who has the legal or equitable title to real estate and maintains thereon the permanent residence of the owner and who has attained age sixty-five and whose household income, as defined by general law, does not exceed twenty thousand dollars. The general law must allow counties and municipalities to grant this additional exemption, within the limits prescribed in this subsection, by ordinance adopted in the manner prescribed by general law, and must provide for the periodic adjustment of the income limitation prescribed in this subsection for changes in the cost of living.

Article XII

SCHEDULE

Section 26 - The amendment to Section 6 of Article VII increasing the maximum additional homestead exemption for low income seniors shall take effect January 1, 2007.

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

BE IT FURTHER RESOLVED that the following statement be placed on the ballot:

CONSTITUTIONAL AMENDMENT

INCREASED HOMESTEAD EXEMPTION.--Proposing an amendment to Section 6 of Article VII, and the creation of Section 26 of Article XII of the State Constitution to increase the maximum additional homestead exemption for low income seniors from \$25,000 to \$50,000, effective January 1, 2007.

Remove the entire title and insert:

A joint resolution proposing an amendment to Section 6 of Article VII and the creation of Section 26 of Article XII of the State Constitution to increase the maximum additional homestead exemption for low income seniors from \$25,000 to \$50,000.

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building **HB 381 : Firefighter Pensions**

Print Date: 4/21/2006 5:45 pm

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X			•	
Sheri McInvale			X		
Joe Pickens	X				
Juan-Carlos Planas	X				
Curtis Richardson	X	_			
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays:	0		

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 421 : Tax on Sales, Use, and Other Transactions

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	Х				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer		X			
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway		X			
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas	X				
Curtis Richardson	X	,			
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 20	Total Nays: 2			

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 597 CS: Contracting for Efficiency or Conservation Measures by State Agencies

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas	X				
Curtis Richardson	X				
Marco Rubio			X		, <u></u>
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 22	Total Nays:	0		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 753 CS: Deferral of Ad Valorem Property Taxes

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			X		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio	X				
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays:	0		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 857 : Insurance Premium Tax

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert			X		
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			X		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio	X				
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 20	Total Nays	: 0		

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. (1)

Bill No. 857

COUNCIL/COMMITTEE ACTION (Y/N) ADOPTED (Y/N) ADOPTED AS AMENDED ADOPTED W/O OBJECTION (Y/N)FAILED TO ADOPT (Y/N) WITHDRAWN OTHER Council/Committee hearing bill: Fiscal Council 1 Representative(s) Mahon offered the following: 2 3 Amendment (with title amendments) 4 Remove line(s) 29-30 and insert: 5 6 policies taxable under paragraph (c),+ covering 7 8 ========= T I T L E A M E N D M E N T ========= 9 Remove line 4 and insert: 10 title insurance policies; providing limitations; 11

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. (2)

	Bill No. 857
	COUNCIL/COMMITTEE ACTION
	ADOPTED (Y/N)
	ADOPTED AS AMENDED (Y/N)
	ADOPTED W/O OBJECTION (Y/N)
	FAILED TO ADOPT (Y/N)
	WITHDRAWN (Y/N)
	OTHER
1	Council/Committee hearing bill: Fiscal Council
2	Representative(s) Mahon offered the following:
3	
4	Amendment (with title amendments)
5	Remove line(s) 47-72 and insert:
6	
7	(c) An amount equal to .6 percent of the premiums for title
8	insurance on property located in this state. For purposes of
9	this paragraph, the term "premium" shall have the same meaning
10	as provided in s. 627.7711(2).
11	
12	
13	========= T I T L E A M E N D M E N T =========
14	Remove line 5 and insert:
15	referencing the definition of the
	1

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 891 : Local Occupational License Taxes

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			Х		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				27
	Total Yeas: 20	Total Nays:	.		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 897 CS: Florida Retirement System

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	Х				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	Х				
Joe Pickens	X				
Juan-Carlos Planas	X				
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X			"·,	
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 22	Total Nays:	0		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 979 CS: Property Tax Administration

	Yea	Nay	No Vote	Absentee	Absentee
	Tea		70 7016	Yea	Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X		-		
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays:	. 0		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 987 CS: Tax on Sales, Use, and Other Transactions

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown		X			
Frederick Brummer		X			
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 19	Total Nays:	2		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 1219 : City of Tampa, Hillsborough County

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			X		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 20	Total Nays: 0			

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 1245 : North Broward Hospital District, Broward County

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	Х				
Gustavo Barreiro	X	-			
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays:	0		

Print Date: 4/21/2006 5:45 pm Page 18 of 38

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 1251 CS: Firefighter and Municipal Police Pensions

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X			<u>. </u>	
Stan Mayfield	X				
Sheri McInvale	X				· · · · · · · · · · · · · · · · · · ·
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays: 0)		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 1253 : Broward County, Florida

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 1269 CS: Local Occupational License Taxes

		Maria	N/= 1/=4:	460060	4 h a a m t = =
	Yea	Nay 	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis			X		
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 20	Total Nays:	0		

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 1311 CS: Qualified Job-Training Organizations

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	Х				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	Х				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays: 0	,		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building **HB 1431 CS : Impact Fees**

X Favorable With Committee Substitute

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X		,		
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				Our ex-
Ron Greenstein	X				
Wilbert Holloway	X		·		
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays:	0		

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

Bill No. 1431

COUNCIL/	COMMITTEE	ACTION

ADOPTED ______(Y/N)
ADOPTED AS AMENDED ______(Y/N)
ADOPTED W/O OBJECTION ______(Y/N)
FAILED TO ADOPT ______(Y/N)
WITHDRAWN ______(Y/N)
OTHER ______

Council/Committee hearing bill: Fiscal Council

Representative(s) Mayfield offered the following:

Amendment to Amendment (1) by Representative Cretul Between line(s) 47 & 48 insert:

(5) A local government imposing an impact fee shall also provide a credit for all taxes or other payments of any kind through state, federal, or other revenues anticipated to be expended to construct capital outlay projects of the same type for which the impact fee is imposed.

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Amendment No. (for drafter's use only)

Bill No. **1431**

COUNCIL/COMMITTEE ACTION

ADOPTED _____(Y/N)
ADOPTED AS AMENDED _____(Y/N)
ADOPTED W/O OBJECTION _____(Y/N)
FAILED TO ADOPT _____(Y/N)
WITHDRAWN _____(Y/N)



Council/Committee hearing bill: Fiscal Council
Representative(s) Cretul offered the following:

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OTHER

Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Section 163.31801, Florida Statutes, is created to read:

163.31801 Florida Impact Fee Act; short title; legislative intent; minimum requirements.—

- (1) Short title This act may be cited as the "Florida Impact Fee Act."
- (2) Legislative Findings and Intent The Legislature finds that impact fees are an important source of revenue for local governments to fund infrastructure necessitated by new growth. The Legislature further finds that impact fees are an outgrowth of local governments' home rule powers to provide certain services within their jurisdictions. Due to the growth of impact fee collections and local governments' reliance on impact fees to fund infrastructure necessitated by new growth, it is the intent of the Legislature to ensure that when a county or municipality enacts an impact fee by ordinance or a special

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES
Amendment No. (for drafter's use only)
district enacts an impact fee by resolution the governing
authority complies with this Act.
(3) Impact Fee Ordinance or Resolution; Minimum
Requirements - An impact fee ordinance or resolution must:
(a) premise its impact fee calculations upon the most
recent and localized data;
(b) significantly address affordable housing by either
waiving, exempting, deferring, or paying impact fees for
affordable housing units out of another revenue source or
establishing a significant affordable housing program;
(c) provide for accounting and reporting of impact fee
collections and expenditures. Specifically, each local
governmental entity that imposes an impact fee to address
infrastructure needs shall account for the revenues and
expenditures of each impact fee within a separate accounting
<pre>fund;</pre>
(d) limit administrative charges for impact fee collections
to actual cost; and
(e) provide notice of not less than 90 days before the
effective date of a new impact fee ordinance or resolution or an
amendment to an existing impact fee ordinance or resolution.
(4) Audits - Certified public accountants conducting audits
of local governmental entities and district school boards shall
report, as part of the audit, whether or not the local
governmental entity or district school board has complied with
this section and local laws pertaining to impact fees.
Section 2. This act shall take effect July 1, 2006.

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

Remove the entire title and insert:

An act relating to impact fees; creating s.163.31801, F.S.; creating the "Florida Impact Fee Act"; providing legislative intent; requiring that an impact fee meet certain specified requirements concerning calculation of the fee, affordable housing, accounting for revenues and expenditures, provision of notice, and collection of administrative costs; providing an effective date.

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 1471 CS: Energy Diversity and Efficiency

X Favorable	V	Nov	No Vote	Absentee	Absentee
_	Yea	Nay	No Vote	Absentee Yea	Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X		<u></u>		
Joe Pickens			X		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X	_	
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
·	Total Yeas: 20	Total Nays:	0		

Print Date: 4/21/2006 5:45 pm Page 24 of 38

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building **HB 1473 CS:** Energy

X Favorable With Committee Substitute

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert			X		
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			X		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio	X				
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 20	Total Nays: 0)		

Appearances:

HB 1473

Bob Krasowski - Opponent

FL Alliance for a Clean Environment Naples FL 34103

Phone: 239-434-0786

HB 1431

Welton Cadwell - Opponent County Commissioner

FL

HB 1431

Cari Roth (Lobbyist) - Opponent 101 N. Monroe St. Suite 900

Tallahassee FL 32303 Phone: 850-222-8611

Amendment No. 1

OTHER

Bill No. 1473 CS

COUNCIL/COMMITTEE ACTION

ADOPTED (Y/N)
ADOPTED AS AMENDED (Y/N)
ADOPTED W/O OBJECTION (Y/N)
FAILED TO ADOPT (Y/N)
WITHDRAWN (Y/N)



Council/Committee hearing bill: Fiscal Council Representative(s) Mayfield offered the following:

Amendment

Remove lines 274-293 and insert:

Section 6. Section 377.805, Florida Statutes, is created to read:

period from 12:01 a.m., October 5, 2006, through midnight, October 11, 2006, shall be designated "Energy Efficiency Week," and the tax levied under chapter 212 may not be collected on the sale of a new energy-efficient product having a selling price of \$1,500 or less per product during that period. This exemption applies only when the energy-efficient product is purchased for noncommercial home or personal use and does not apply when the product is purchased for trade, business, or resale. As used in this subsection, the term "energy-efficient product" means a dishwasher, clothes washer, air conditioner, ceiling fan, incandescent or fluorescent light bulb, dehumidifier, programmable thermostat, or refrigerator that has been

Amendment No. 1

22	designated by the United States Environmental Protection Agency
23	or by the United States Department of Energy as meeting or
24	exceeding the requirements under the Energy Star Program of
25	either agency. Purchases made under this paragraph may not be
26	made using a business or company credit or debit card or check.
27	Any construction company, building contractor, or commercial
28	business or entity that purchases or attempts to purchase the
29	energy-efficient products exempt as provided in this section
30	commits an unfair method of competition in violation of s.
31	501.204, Florida Statutes, punishable as provided in s.
32	501.2075, Florida Statutes.

Βi	11	No.	1473

DOPTED	(Y/N)	
DOPTED AS AMENDED	(Y/N)	
DOPTED W/O OBJECTION	(Y/N)	
AILED TO ADOPT	(Y/N)	
JITHDRAWN	(Y/N)	
THER		

Council/Committee hearing bill: House Fiscal Council Representative(s) Mayfield offered the following:

Amendment (with directory and title amendments)

Between lines 273 and 274 insert:

- with the Department of Agriculture and Consumer Services during the review and approval process of grants relating to bioenergy projects for renewable energy technology, and the two departments shall jointly determine the grant awards to these bioenergy projects. No grant funding shall be awarded to any bioenergy project without such joint approval. Factors for consideration in awarding grants may include, but are not limited to, the degree to which:
- (a) The project stimulates in-state capital investment and economic development in metropolitan and rural areas, including the creation of jobs and the future development of a commercial market for bioenergy.
- (b) The project produces bioenergy from Florida-grown crops or biomass.

	Amendment No. 2
21	(c) The project demonstrates efficient use of energy and
22	material resources.
23	(d) The project fosters overall understanding and
24	appreciation of bioenergy technologies.
25	(e) Matching funds and in-kind contributions from an
26	applicant are available.
27	(f) The project duration and the timeline for expenditures
28	are acceptable.
29	(g) The project has a reasonable assurance of enhancing
30	the value of agricultural products or will expand agribusiness
31	in the state.
32	(h) Preliminary market and feasibility research has been
33	conducted by the applicant or others and shows there is a
34	reasonable assurance of a potential market.
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37	======= D I R E C T O R Y A M E N D M E N T ========
38	Remove line(s) and insert:
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41	========= T I T L E A M E N D M E N T =========
42	Remove line(s) and insert:
43	

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

Bill No. **1473**

COUNCIL/COMMITTEE ACTION

ADOPTED _____(Y/N)
ADOPTED AS AMENDED _____(Y/N)
ADOPTED W/O OBJECTION _____(Y/N)
FAILED TO ADOPT _____(Y/N)
WITHDRAWN _____(Y/N)



Council/Committee hearing bill: Fiscal Council Representative Mayfield offered the following:

Substitute Amendment (with title amendments) for amendment #3

Between lines 2444 and 2445 insert:

Section 42. Section 403.885, Florida Statutes, is amended to read:

403.885 <u>Water Projects Grant Program Stormwater</u>

management; wastewater management; and Water Restoration Grant

Program. --

administer a grant program to use funds transferred pursuant to s. 212.20 to the Ecosystem Management and Restoration Trust Fund or other moneys as appropriated by the Legislature for water quality improvement, stormwater management, wastewater management, and water restoration project grants. Eligible recipients of such grants include counties, municipalities, water management districts, and special districts that have legal responsibilities for water quality improvement, water management, storm water management, wastewater management, and

OTHER

- (2) The grant program shall provide for the evaluation of annual grant proposals. The department shall evaluate such proposals to determine if they:
 - (a) Protect public health and or the environment.
- (b) Implement plans developed pursuant to the Surface Water Improvement and Management Act created in part IV of chapter 373, other water restoration plans required by law, management plans prepared pursuant to s. 403.067, or other plans adopted by local government for water quality improvement and water restoration.
- (3) In addition to meeting the criteria in subsection (2), annual grant proposals must also meet the following requirements:
- (a) An application for a stormwater management project may be funded only if the application is approved by the water management district with jurisdiction in the project area. District approval must be based on a determination that the project provides a benefit to a priority water body.
- (b) Except as provided in paragraph (c), an application for a wastewater management project may be funded only if:
- 1. The project has been funded previously through a line item in the General Appropriations Act; and
 - 2. The project is under construction.
- (c) An application for a wastewater management project that would qualify as a water pollution control project and activity in s. 403.1838 may be funded only if the project

sponsor has submitted an application to the department for funding pursuant to that section.

- (4) All project applicants must provide local matching funds as follows:
- (a) An applicant for state funding of a stormwater

 management project shall provide local matching funds equal to

 at least 50 percent of the total cost of the project; and
- (b) An applicant for state funding of a wastewater management project shall provide matching funds equal to at least 25 percent of the total cost of the project.

The-requirement for matching funds may be waived if the applicant is a financially disadvantaged small local government as defined in subsection (5).

- (5)—Each fiscal year, at least 20 percent of the funds available pursuant to this section shall be used for projects to assist financially disadvantaged small local governments. For purposes of this section, the term "financially disadvantaged small local government" means a municipality having a population of 7,500 or less, a county having a population of 35,000 or less, according to the latest decennial census and a per capita annual income less than the state per capita annual income as determined by the United States Department of Commerce, or a county in an area designated by the Governor as a rural area of critical economic concern pursuant to s. 288.0656. Grants made to these cligible local governments shall not require matching local funds.
- (6) Each year, stormwater management and wastewater
 management projects submitted for funding through the
 legislative process shall be submitted to the department by the

Amendment No. (for drafter's use only)

appropriate fiscal committees of the House of Representatives and the Senate. The department shall review the projects and must provide each fiscal committee with a list of projects that appear to meet the eligibility requirements under this grant program.

========== T I T L E A M E N D M E N T =========

amending 403.885, F.S.; revising requirements relating to the

Department of Environmental Protection's water project grants

On line 138 after the semicolon insert:

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program;

	B111 NO.14/3
	COUNCIL/COMMITTEE ACTION
	ADOPTED (Y/N)
	ADOPTED AS AMENDED (Y/N)
	ADOPTED W/O OBJECTION (Y/N)
	FAILED TO ADOPT (Y/N)
	WITHDRAWN (Y/N)
	OTHER
1	Council/Committee hearing bill:
2	Representative(s) Mayfield offered the following:
3	
4	Amendment (with directory and title amendments)
5	Between lines 2444 and 2445 insert:
6	
7	Section 42. There is hereby appropriated \$61,379 from the
8	General Revenue Fund to the Department of Revenue for the
9	purposes of administering the energy-efficient products sales
10	tax holiday.
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14	========== T I T L E A M E N D M E N T =========
15	Remove line(s) 138 and insert:
16	
17	certain determinations; providing an appropriation; providing
18	and effective date.
19	

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 1623 CS: Youth and Young Adults with Disabilities

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	Х				
Donald Brown	X				
Frederick Brummer	X			4.4.	
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays:	0		

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 7109 : Homestead Property Assessments

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays:	0		

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

Bill No. 7109

COUNCIL/COMMITTEE ACTION

ADOPTED	 (Y/N)
ADOPTED AS AMENDED	 (Y/N)
ADOPTED W/O OBJECTION	 (Y/N)
FAILED TO ADOPT	 (Y/N)
WITHDRAWN	 (Y/N



Council/Committee hearing bill:

Representative(s) Brummer offered the following:

Amendment

OTHER

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Remove line(s) 56-85 and insert:
assessed pursuant to subsection (5). This paragraph applies to changes, additions, or improvements commenced within 3 years after the January 1 following the damage or destruction of the homestead.

- (c) Changes, additions, or improvements that replace all or a portion of real property that was damaged or destroyed by misfortune or calamity shall be assessed upon substantial completion as if such damage or destruction had not occurred and in accordance with paragraph (b) if the owner of such property:
- 1. Was permanently residing on such property when the damage or destruction occurred;
- 2. Was not entitled to receive homestead exemption on such property as of January 1 of that year; and
- 3. Applies for and receives homestead exemption on such property the following year.

(d) (c) Changes, additions, or improvements include improvements made to common areas or other improvements made to property other than to the homestead property by the owner or by an owner association, which improvements directly benefit the homestead property. Such changes, additions, or improvements shall be assessed at just value, and the just value shall be apportioned among the parcels benefiting from the improvement.

Section 2. Subsection (7) is added to section 196.031, Florida Statutes, to read:

196.031 Exemption of homesteads.--

misfortune or calamity and the property is uninhabitable on January 1 after the damage or destruction occurs, the homestead exemption may be granted if the property is otherwise qualified and if the property owner notifies the property appraiser that he or she intends to repair or rebuild the property and live in it as his or her primary residence after it is repaired or rebuilt and does not claim a homestead exemption on any other property or otherwise violate this section. Failure by the property owner to commence the repair or rebuilding of the

Section 3. This act shall take effect upon becoming a law and shall apply retroactively to homestead property replaced on or after January 1, 2006.

homestead property within 3 years after January 1 following its

damage or destruction constitutes abandonment of the property as

 a homestead.

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HJR 7129 : Conservation and Protection of Natural Resources and Scenic Beauty, Including Fish

and Wildlife

X	Favorable					
		Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Lor	anne Ausley		X			
Gustavo Barreiro		X				
Aar	on Bean	X				
Anr	a Benson	X				
Kim	Berfield	X				
Dor	ald Brown	X				
Fre	derick Brummer	X				
Dor	Davis	X				
Nar	cy Detert	X				
Ror	Greenstein	X				
Will	pert Holloway	X				
Jeff	rey Kottkamp	Х				
Sta	n Mayfield	X				
She	ri McInvale	X				
Joe	Pickens		X			
Jua	n-Carlos Planas	X				
Cur	tis Richardson		X			
Mar	co Rubio	X				
Joh	n Seiler		Χ			
Dav	rid Simmons	X				
Les	lie Waters		X			
Jua	n Zapata	X				
	Negron (Chair)	X				
		Total Yeas: 18	Total Nays: 5	5		

Appearances:

HJR 7129 Richard Van Murster - Proponent Fishing for Freedom P.O. Box 447 Panacea FL 32346 Phone: 984-3492

HJR 7129 Gloria Johnson - Opponent Founder Cougar Ridge Center 2547 Wayside Farm Havana FL

Phone: 539-4337

Committee meeting was reported out: Friday, April 21, 2006 5:44:47PM

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HJR 7129 David Glickman (Lobbyist) - Opponent FL Wildlife Federation FL

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building **HB 7173 : Welfare of Children**

Print Date: 4/21/2006 5:45 pm

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X		···-		
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	х				

Total Yeas: 21 Total Nays: 0

Amendment No. (for drafter's use only)

ļ		Bill No. 7173
	COUNCIL/COMMITTEE ACTION	
	ADOPTED $\underline{\hspace{1cm}}$ (Y/N)	
	ADOPTED AS AMENDED (Y/N)	
	ADOPTED W/O OBJECTION (Y/N)	.)
	FAILED TO ADOPT (Y/N)	
	WITHDRAWN (Y/N)	
	OTHER	
1	Council/Committee hearing bill: Fiscal Council	
2	Representative Galvano offered the following:	
3		
4	Amendment	
5	Remove line(s) 1561 through 1570.	
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8	======================================	=======
9	Remove line 62 and insert:	
10	by the act; providing an	

Amendment No. (for drafter's use only)

Bill No. **7173**

COUNCIL/COMMITTEE ACTION

ADOPTED _____ (Y/N)
ADOPTED AS AMENDED _____ (Y/N)
ADOPTED W/O OBJECTION _____ (Y/N)
FAILED TO ADOPT _____ (Y/N)
WITHDRAWN _____ (Y/N)



Council/Committee hearing bill: Fiscal Council Representative Galvano offered the following:

Amendment

OTHER

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Remove line 1571 and insert:

Section 15. This act shall take effect July 1, 2006, only if a specific appropriation to fund the provisions of this bill is made in the General Appropriations Act for Fiscal Year 2006-2007.

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 7181 : State Planning and Budgeting

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X			w	
Sheri McInvale	X				
Joe Pickens	X				
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				man .
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays	: 0		

Leagis ® Page 31 of 38

Amendment No. (for drafter's use only)

Bill No. **7181**

COUNCIL/COMMITTEE ACTION

ADOPTED AS AMENDED (Y/N)

ADOPTED AS AMENDED

ADOPTED W/O OBJECTION __ (Y/N)

FAILED TO ADOPT __ (Y/N)

WITHDRAWN __ (Y/N)

OTHER

Council/Committee hearing bill: Fiscal Council Representative Berfield offered the following:

Amendment

Remove lines 160 - 161 and insert:

the Governor. The task force shall be composed of members of the

Legislature and representatives from the private and public

sectors, as designated by the

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Page 1 of 1

HB 7181 Berfield.doc

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Jeffrey Kottkamp

Stan Mayfield

Sheri McInvale

Juan-Carlos Planas Curtis Richardson Marco Rubio

Joe Pickens

John Seiler

David Simmons

Joe Negron (Chair)

Print Date: 4/21/2006 5:45 pm

Leslie Waters Juan Zapata

HB 7189 : State Financial Matters

X Favorable With Committee Substitute

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				- <u>-</u>
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				

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X

Total Yeas: 20

Total Nays: 0

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Page 32 of 38

Bill No. **7189**

COUNCIL/COMMITTEE ACTION

ADOPTED _____ (Y/N)
ADOPTED AS AMENDED _____ (Y/N)
ADOPTED W/O OBJECTION _____ (Y/N)
FAILED TO ADOPT _____ (Y/N)
WITHDRAWN _____ (Y/N)

OTHER

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Council/Committee hearing bill: Fiscal Council Representative(s) Brummer offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Subsection (3) of section 11.243, Florida Statutes, is amended to read:

- 11.243 Publishing Florida Statutes; price, sale.--
- (3) All moneys collected from the sale of the Florida Statutes or other publications shall be deposited in the <u>Grants</u> and <u>Donations Trust Fund within the Legislature State Treasury and credited to the appropriation for legislative expense.</u>

Section 2. Subsections (2) and (3) of section 11.513, Florida Statutes, are amended, present subsections (5) and (6) of that section are renumbered as subsections (6) and (7), respectively, and a new subsection (5) is added to that section, to read:

- 11.513 Program evaluation and justification review.--
- (2) A state agency's inspector general, internal auditor, or other person designated by the agency head <u>or the Chief</u>

 <u>Justice of the Supreme Court</u> shall develop, in consultation with the Office of Program Policy Analysis and Government

Accountability, a plan for monitoring and reviewing the state agency's or the judicial branch's major programs to ensure that performance measures and standards, as well as baseline and previous-year performance data, are maintained and supported by agency records.

- (3) The program evaluation and justification review shall be conducted on major programs, but may include other programs. The review shall be comprehensive in its scope but, at a minimum, must be conducted in such a manner as to specifically determine the following, and to consider and determine what changes, if any, are needed with respect thereto:
 - (a) The identifiable cost of each program.
- (b) The specific purpose of each program, as well as the specific public benefit derived therefrom.
- (c) Progress toward achieving the outputs and outcomes associated with each program.
- (d) An explanation of circumstances contributing to the state agency's ability to achieve, not achieve, or exceed its projected outputs and outcomes, as defined in s. 216.011, associated with each program.
- (e) Alternate courses of action that would result in administration of the same program in a more efficient or effective manner. The courses of action to be considered must include, but are not limited to:
- 1. Whether the program could be organized in a more efficient and effective manner, whether the program's mission, goals, or objectives should be redefined, or, when the state agency cannot demonstrate that its efforts have had a positive effect, whether the program should be reduced in size or eliminated.

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- Whether the program could be administered more efficiently or effectively to avoid duplication of activities and ensure that activities are adequately coordinated.
- 3. Whether the program could be performed more efficiently or more effectively by another unit of government or a private entity, or whether a program performed by a private entity could be performed more efficiently and effectively by a state agency.
- When compared to costs, whether effectiveness warrants elimination of the program or, if the program serves a limited interest, whether it should be redesigned to require users to finance program costs.
- 5. Whether the cost to administer the program exceeds license and other fee revenues paid by those being regulated.
- Whether other changes could improve the efficiency and effectiveness of the program.
- The consequences of discontinuing such program. If any discontinuation is recommended, such recommendation must be accompanied by a description of alternatives to implement such recommendation, including an implementation schedule for discontinuation and recommended procedures for assisting state agency employees affected by the discontinuation.
- Determination as to public policy, which may include recommendations as to whether it would be sound public policy to continue or discontinue funding the program, either in whole or in part, in the existing manner.
- (h) Whether current performance measures and standards should be reviewed or amended to assist agencies' and the judicial branch's efforts in achieving outputs and outcome measures.

- (i) (h) Whether the information reported as part of the state's performance-based program budgeting system has relevance and utility for the evaluation of each program.
- (j)(i) Whether state agency management has established control systems sufficient to ensure that performance data are maintained and supported by state agency records and accurately presented in state agency performance reports.
- Accountability may perform evaluation and justification reviews when necessary and as directed by the Legislature in order to determine whether current agency and judicial branch performance measures and standards are adequate. Reports concerning the evaluation and review of agency and judicial branch performance measures and standards shall be submitted to the Executive Office of the Governor, the President of the Senate, the Speaker of the House of Representatives, and the chair and vice chair of the Legislative Budget Commission. Reports concerning the evaluation and review of judicial branch performance measures and standards shall be submitted to the Chief Justice of the Supreme Court.

Section 3. Subsection (1) of section 11.151, Florida Statutes, is amended to read:

- 11.151 Annual legislative appropriation to contingency fund for use of Senate President and House Speaker.--
- (1) There is established a legislative contingency fund consisting of \$20,000 \$10,000 for the President of the Senate and \$20,000 \$10,000 for the Speaker of the House of Representatives, which amounts shall be set aside annually from moneys appropriated for legislative expense. These funds shall be disbursed by the Chief Financial Officer upon receipt of vouchers authorized by the President of the Senate or the

Speaker of the House of Representatives. Such funds may be expended at the unrestricted discretion of the President of the Senate or the Speaker of the House of Representatives in carrying out their official duties during the entire period between the date of their election as such officers at the organizational meeting held pursuant to s. 3(a), Art. III of the

Section 4. Paragraph (h) of subsection (1) of section 20.435, Florida Statutes, is amended to read:

20.435 Department of Health; trust funds.--

State Constitution and the next general election.

- (1) The following trust funds are hereby created, to be administered by the Department of Health:
 - (h) Biomedical Research Trust Fund.
- 1. Funds to be credited to the trust fund shall consist of funds deposited pursuant to s. 215.5601. Funds shall be used for the purposes of the James and Esther King Biomedical Research Program as specified in ss. 215.5602 and 288.955. The trust fund is exempt from the service charges imposed by s. 215.20.
- 2. Notwithstanding the provisions of s. 216.301 and pursuant to s. 216.351, any balance in the trust fund at the end of any fiscal year shall remain in the trust fund at the end of the year and shall be available for carrying out the purposes of the trust fund. The department may invest these funds independently through the Chief Financial Officer or may negotiate a trust agreement with the State Board of Administration for the investment management of any balance in the trust fund.
- 3. Notwithstanding s. 216.301 and pursuant to s. 216.351, any balance of any appropriation from the Biomedical Research Trust Fund which is not disbursed but which is obligated pursuant to contract or committed to be expended may be carried

144 <u>forward certified by the Governor</u> for up to 3 years following 145 the effective date of the original appropriation.

- 4. The trust fund shall, unless terminated sooner, be terminated on July 1, 2008.
- Section 5. Section 215.18, Florida Statutes, is amended to read:
- there exists in any fund provided for by s. 215.32 a deficiency which would render such fund insufficient to meet its just requirements, and there shall exist in the other funds in the State Treasury moneys which are for the time being or otherwise in excess of the amounts necessary to meet the just requirements of such last-mentioned funds, the Governor may order a temporary transfer of moneys from one fund to another in order to meet temporary deficiencies in a particular fund without resorting to the necessity of borrowing money and paying interest thereon.

 Any action proposed under this section is subject to the notice and objection procedures set forth in s. 216.177, and the Governor shall provide notice of such action at least 7 days prior to the effective date of the transfer of funds.
- (1) Except as otherwise provided in s. 216.222(1)(a)2., the fund from which any money is temporarily transferred shall be repaid the amount transferred from it not later than the end of the fiscal year in which such transfer is made, the date of repayment to be specified in the order of the Governor.
- (2) Notwithstanding subsection (1) and for the 2005-2006 fiscal year only, the repayment period for funds temporarily transferred in fiscal year 2004-2005 to meet deficiencies resulting from hurricanes striking this state in 2004 may be extended until grants awarded by the Federal Emergency Management Agency for FEMA Disaster Declarations 1539-DR-FL,

1545-DR-FL, 1551-DR-FL, and 1561-DR-FL are received. This 175 subsection expires July 1, 2006.

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Section 6. Subsections (2) and (4) of section 215.3206, Florida Statutes, are amended to read:

215.3206 Trust funds; termination or re-creation.--

- If the trust fund is terminated and not immediately re-created, all cash balances and income of the trust fund shall be deposited into the General Revenue Fund. The agency or Chief Justice shall pay any outstanding debts of the trust fund as soon as practicable, and the Chief Financial Officer shall close out and remove the trust fund from the various state financial accounting systems, using generally accepted accounting practices concerning warrants outstanding, assets, and liabilities. No appropriation or budget amendment shall be construed to authorize any encumbrance of funds from a trust fund after the date on which the trust fund is terminated or is judicially determined to be invalid.
- (4) For the purposes of this section, the Governor, Chief Justice, and agencies shall review the trust funds as they are identified by a classification scheme set out in the legislative budget request instructions pursuant to s. 216.023 consistent with the Department of Financial Services' financial systems by a unique 6-digit code in the Florida Accounting Information Resource Subsystem at a level composed of the 2-digit organization level 1, the 1-digit state fund type 2, and the first three digits of the fund identifier. The Governor, Chief Justice, and agencies may also conduct their review and make recommendations concerning accounts within such trust funds.

Section 7. Subsection (1) and paragraph (a) of subsection (2) of section 215.3208, Florida Statutes, are amended to read: 215.3208 Trust funds; legislative review.--

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- In order to implement s. 19(f), Art. III of the State Constitution, for the purpose of reviewing trust funds prior to their automatic termination pursuant to the provisions of s. 19(f)(2), Art. III of the State Constitution, the Legislature shall review all state trust funds at least once every 4 years. The schedule for such review may be included in the legislative budget instructions developed pursuant to the requirements of s. 216.023. The Legislature shall review trust funds as they are identified by a classification scheme set out in the legislative budget request instructions pursuant to s. 216.023 consistent with the Department of Financial Services' financial systems by a unique 6-digit code in the Florida Accounting Information Resource Subsystem at a level composed of the 2-digit organization level 1, the 1-digit state fund type 2, and the first three digits of the fund identifier. When a statutorily created trust fund that was in existence on November 4, 1992, has more than one fund 6-digit code in the financial systems, the Legislature may treat it as a single trust fund for the purposes of this section. The Legislature may also conduct its review concerning accounts within such trust funds.
- (2) (a) When the Legislature terminates a trust fund, the agency or branch of state government that administers the trust fund shall pay any outstanding debts or obligations of the trust fund as soon as practicable, and the Chief Financial Officer shall close out and remove the trust fund from the various state financial accounting systems, using generally accepted accounting principles concerning assets, liabilities, and warrants outstanding.

Section 8. Section 215.35, Florida Statutes, is amended to read:

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215.35 State funds; warrants and their issuance. -- All warrants issued by the Chief Financial Officer shall be numbered in a manner that uniquely identifies each warrant for audit and reconciliation purposes chronological order commencing with number one in each fiscal year and each warrant-shall refer to the Chief Financial Officer's voucher by the number thereof, which voucher shall also be numbered as above set forth. Each warrant shall state the name of the payee thereof and the amount allowed, and said warrant shall be stated in words at length. No warrant shall issue until same has been authorized by an appropriation made by law but such warrant need not state or set forth such authorization. The Chief Financial Officer shall register and maintain a record of each warrant in his or her office. The record shall show the funds, accounts, purposes, and departments involved in the issuance of each warrant. In those instances where the expenditure of funds of regulatory boards or commissions has been provided for by laws other than the annual appropriations bill, warrants shall be issued upon requisition to the Chief Financial Officer by the governing body of such board or commission.

Section 9. Subsections (1) and (2), paragraphs (a) and (b) of subsection (3), and subsection (6) of section 215.422, Florida Statutes, are amended to read:

- 215.422 <u>Payments</u>, warrants, vouchers, and invoices; processing time limits; dispute resolution; agency or judicial branch compliance.--
- (1) The voucher authorizing payment of An invoice submitted to an agency of the state or the judicial branch, required by law to be filed with the Chief Financial Officer, shall be recorded in the financial systems of the state, approved for payment by the agency or the judicial branch, and

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. (for drafter's use only)

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filed with the Chief Financial Officer not later than 20 days after receipt of the invoice and receipt, inspection, and approval of the goods or services, except that in the case of a bona fide dispute the invoice recorded in the financial systems of the state voucher shall contain a statement of the dispute and authorize payment only in the amount not disputed. The Chief Financial Officer may establish dollar thresholds and other criteria for all invoices and may delegate to a state agency or the judicial branch responsibility for maintaining the official invoices vouchers and documents for invoices which do not exceed the thresholds or which meet the established criteria. Such records shall be maintained in accordance with the requirements established by the Secretary of State. The transmission of an approved invoice recorded in the financial systems of the state electronic payment request transmission to the Chief Financial Officer shall constitute filing of a request voucher for payment of invoices for which the Chief Financial Officer has delegated to an agency custody of official records. Approval and inspection of goods or services shall take no longer than 5 working days unless the bid specifications, purchase order, or contract specifies otherwise. If an invoice a voucher filed within the 20-day period is returned by the Department of Financial Services because of an error, it shall nevertheless be deemed timely filed. The 20-day filing requirement may be waived in whole or in part by the Department of Financial Services on a showing of exceptional circumstances in accordance with rules and regulations of the department. For the purposes of determining the receipt of invoice date, the agency or the judicial branch is deemed to receive an invoice on the date on which a proper invoice is first received at the place designated by the agency or the judicial branch. The agency or the judicial

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branch is deemed to receive an invoice on the date of the invoice if the agency or the judicial branch has failed to annotate the invoice with the date of receipt at the time the agency or the judicial branch actually received the invoice or failed at the time the order is placed or contract made to designate a specific location to which the invoice must be delivered.

- The Department of Financial Services shall approve (2) payment of an invoice no later than 10 days after the agency's filing of the approved invoice The warrant in payment of an invoice submitted to an agency of the state or the judicial branch shall be issued not later than 10 days after filing of the voucher authorizing payment. However, this requirement may be waived in whole or in part by the Department of Financial Services on a showing of exceptional circumstances in accordance with rules and regulations of the department. If the 10-day period contains fewer than 6 working days, the Department of Financial Services shall be deemed in compliance with this subsection if the payment is approved warrant is issued within 6 working days without regard to the actual number of calendar days. For purposes of this section, a payment is deemed to be issued on the first working day that payment is available for delivery or mailing to the vendor.
- (3) (a) Each agency of the state or the judicial branch which is required by law to file <u>invoices vouchers</u> with the Chief Financial Officer shall keep a record of the date of receipt of the invoice; dates of receipt, inspection, and approval of the goods or services; date of filing of the <u>approved invoice voucher</u>; and date of issuance of the warrant in payment thereof. If the <u>invoice voucher</u> is not filed or the warrant is not issued within the time required, an explanation

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. (for drafter's use only)

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- in writing by the agency head or the Chief Justice shall be submitted to the Department of Financial Services in a manner prescribed by it. Agencies and the judicial branch shall continue to deliver or mail state payments promptly.
 - (b) If a warrant in payment of an invoice is not issued within 40 days after receipt of the invoice and receipt, inspection, and approval of the goods and services, the agency or judicial branch shall pay to the vendor, in addition to the amount of the invoice, interest at a rate as established pursuant to s. 55.03(1) on the unpaid balance from the expiration of such 40-day period until such time as the warrant is issued to the vendor. Such interest shall be added to the invoice at the time of submission to the Chief Financial Officer for payment whenever possible. If addition of the interest penalty is not possible, the agency or judicial branch shall pay the interest penalty payment within 15 days after issuing the warrant. The provisions of this paragraph apply only to undisputed amounts for which payment has been authorized. Disputes shall be resolved in accordance with rules developed and adopted by the Chief Justice for the judicial branch, and rules adopted by the Department of Financial Services or in a formal administrative proceeding before an administrative law judge of the Division of Administrative Hearings for state agencies, provided that, for the purposes of ss. 120.569 and 120.57(1), no party to a dispute involving less than \$1,000 in interest penalties shall be deemed to be substantially affected by the dispute or to have a substantial interest in the decision resolving the dispute. In the case of an error on the part of the vendor, the 40-day period shall begin to run upon receipt by the agency or the judicial branch of a corrected invoice or other remedy of the error. For purposes of this section, the

non-submittal of the appropriate federal taxpayer identification 360 documentation to the Department of Financial Services by the 361 vendor will be deemed an error on the part of the vendor and the 362 vendor will be required to submit the appropriate federal 363 taxpayer documentation in order to remedy the error. The 364 provisions of this paragraph do not apply when the filing 365 requirement under subsection (1) or subsection (2) has been 366 waived in whole by the Department of Financial Services. The 367 various state agencies and the judicial branch shall be 368 responsible for initiating the penalty payments required by this 369 subsection and shall use this subsection as authority to make 370 such payments. The budget request submitted to the Legislature 371 shall specifically disclose the amount of any interest paid by 372 any agency or the judicial branch pursuant to this subsection. 373 The temporary unavailability of funds to make a timely payment 374 due for goods or services does not relieve an agency or the 375 judicial branch from the obligation to pay interest penalties 376 under this section. 377

each agency's and the judicial branch's compliance with the time limits and interest penalty provisions of this section. The department shall provide a report to an agency or to the judicial branch if the department determines that the agency or the judicial branch has failed to maintain an acceptable rate of compliance with the time limits and interest penalty provisions of this section. The department shall establish criteria for determining acceptable rates of compliance. The report shall also include a list of late invoices vouchers or payments, the amount of interest owed or paid, and any corrective actions recommended. The department shall perform monitoring responsibilities, pursuant to this section, using the Department

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of Financial Services' financial systems Management Services and 391 Purchasing Subsystem or the Florida Accounting Information 392 Resource Subsystem provided in s. 215.94. Each agency and the 393 judicial branch shall be responsible for the accuracy of 394 information entered into the Department of Management Services' 395 procurement system Management Services and Purchasing Subsystem 396 and the Department of Financial Services' financial systems 397 398 Florida Accounting Information Resource Subsystem for use in this monitoring. 399

Section 10. Paragraph (d) of subsection (1) of section 215.97, Florida Statutes, is amended to read:

215.97 Florida Single Audit Act.--

- (1) The purposes of the section are to:
- (d) Provide for identification of state financial assistance transactions in the appropriations act, state accounting records, and recipient organization records.

Section 11. Effective upon this act becoming a law, paragraphs (bb) and (ss) of subsection (1) of section 216.011, Florida Statutes, are amended, and paragraphs (tt) and (uu) are added to that subsection, to read:

216.011 Definitions.--

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- (1) For the purpose of fiscal affairs of the state, appropriations acts, legislative budgets, and approved budgets, each of the following terms has the meaning indicated:
- (bb) "Operating capital outlay" means the appropriation category used to fund equipment, fixtures, and other tangible personal property of a nonconsumable and nonexpendable nature under s. 273.025, according to the value or cost specified in s. 273.02.
- (ss) "Qualified expenditure category" means the appropriations category used to fund specific activities and

projects which must be transferred to one or more appropriation categories for expenditure upon recommendation by the Governor or Chief Justice, as appropriate, and subject to approval by the Legislative Budget Commission. The legislature by law may provide that a specific portion of the funds appropriated in this category be transferred to one or more appropriation categories without approval by the commission and may provide that requirements or contingencies be satisfied prior to the transfer.

- (tt) "Incurred obligation" means a legal obligation for goods or services that have been contracted for, referred to as an encumbrance in the state's financial system, or received or incurred by the state and referred to as a payable in the state's financial system.
- (uu) "Salary rate reserve" means the withholding of a portion of the annual salary rate for a specific purpose.

Section 12. Paragraphs (h) through (k) are added to subsection (1) of section 216.013, Florida Statutes, and subsection (5) of that section is amended, to read:

- 216.013 Long-range program plan.—State agencies and the judicial branch shall develop long-range program plans to achieve state goals using an interagency planning process that includes the development of integrated agency program service outcomes. The plans shall be policy based, priority driven, accountable, and developed through careful examination and justification of all agency and judicial branch programs.
- (1) Long-range program plans shall provide the framework for the development of budget requests and shall identify or update:
- (h) Legislatively approved output and outcome performance measures.

- (i) Performance standards for each performance measure and justification for the standards and the sources of data to be used for measurement.
- (j) Prior-year performance data on approved performance measures and an explanation of deviation from expected performance. Performance data must be assessed for reliability in accordance with s. 20.055.
 - (k) Proposed performance incentives and disincentives.
- Appropriations Act, The state agencies and the judicial branch shall make appropriate adjustments to their long-range program plans, excluding adjustments to performance measures and standards, to be consistent with the appropriations and performance measures in the General Appropriations Act and legislation implementing the General Appropriations Act.

 Agencies and the judicial branch have 30 days subsequent to the effective date of the General Appropriations Act and implementing legislation until June 30 to make adjustments to their plans as posted on their Internet websites.
- Section 13. Paragraph (a) of subsection (4) and subsections (5), (6), and (8) of section 216.023, Florida Statutes, are amended, and subsections (7), (9), (10), (11), and (12) are renumbered as subsections (5), (6), (7), (8), and (9), respectively, to read:
- 216.023 Legislative budget requests to be furnished to Legislature by agencies.--
- (4)(a) The legislative budget request must contain for each program:
- 1. The constitutional or statutory authority for a program, a brief purpose statement, and approved program components.

- 2. Information on expenditures for 3 fiscal years (actual prior-year expenditures, current-year estimated expenditures, and agency budget requested expenditures for the next fiscal year) by appropriation category.
 - 3. Details on trust funds and fees.
- 4. The total number of positions (authorized, fixed, and requested).
- 5. An issue narrative describing and justifying changes in amounts and positions requested for current and proposed programs for the next fiscal year.
 - 5. Information resource requests.
- 7. Legislatively approved Output and outcome-performance measures and any proposed revisions to measures.
- 8. Proposed performance standards for each performance measure and justification for the standards and the sources of data to be used for measurement.
- 9. Prior-year performance data on approved performance measures and an explanation of deviation from expected performance. Performance data must be assessed for reliability in accordance with s. 20.055.
 - 10. Proposed performance incentives and disincentives.
- 7.11. Supporting information, including applicable costbenefit analyses, business case analyses, performance contracting procedures, service comparisons, and impacts on performance standards for any request to outsource or privatize agency functions.
- 8.12. An evaluation of any major outsourcing and privatization initiatives undertaken during the last 5 fiscal years having aggregate expenditures exceeding \$10 million during the term of the contract. The evaluation shall include an assessment of contractor performance, a comparison of

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anticipated service levels to actual service levels, and a comparison of estimated savings to actual savings achieved. Consolidated reports issued by the Department of Management Services may be used to satisfy this requirement.

- (5) Agencies must maintain a comprehensive performance accountability system and provide a list of performance measures maintained by the agency which are in addition to the measures approved by the Legislature.
- (6) Annually, by June 30, executive agencies shall submit to the Executive Office of the Governor adjustments to their performance standards based on the amounts appropriated for each program by the Legislature. When such an adjustment is made, all performance standards, including any adjustments made, shall be reviewed and revised as necessary by the Executive Office of the Governor and, upon approval, submitted to the Legislature pursuant to the review and approval process provided in s. 216.177. The Senate and the House of Representatives appropriations committees shall advise Senate substantive committees and House of Representatives substantive committees, respectively, of all adjustments made to performance standards or measures. The Executive Office of the Governor shall maintain the official record of adjustments to the performance standards. As used in this section, the term "official record" means the official compilation of information about state agency performance-based programs and measures, including approved programs, approved outputs and outcomes, baseline data, approved standards for each performance measure and any approved adjustments thereto, as well as actual agency performance for each measure.
- (8) Annually, by June 30, the judicial branch shall make adjustments to any performance standards for approved programs

based on the amount appropriated for each program, which shall be submitted to the Legislature pursuant to the notice and review process provided in s. 216.177. The Senate and the House of Representatives appropriations committees shall advise Senate substantive committees and House substantive committees, respectively, of all adjustments made to performance standards or measures.

Section 14. Paragraph (a) of subsection (4) of section 216.134, Florida Statutes, is amended, and paragraph (c) is added to that subsection, to read:

216.134 Consensus estimating conferences; general provisions.--

- (4) Consensus estimating conferences are within the legislative branch. The membership of each consensus estimating conference consists of principals and participants.
- (a) A person designated by law as a principal may preside over conference sessions, convene conference sessions, request information, specify topics to be included on the conference agenda, agree or withhold agreement on whether information is to be official information of the conference, release official information of the conference, interpret official information of the conference, and monitor errors in official information of the conference. The responsibility of presiding over sessions of the conference shall be rotated among the principals.
- (c) The principals of each conference shall be professional staff of the Executive Office of the Governor designated by the Governor, the coordinator of the Office of Economic and Demographic Research, professional staff of the Senate designated by the President of the Senate, and professional staff of the House of Representatives designated by the Speaker of the House of Representatives, or their designees.

Section 15. Section 216.136, Florida Statutes, is amended to read:

- 216.136 Consensus estimating conferences; duties and principals.--
 - (1) ECONOMIC ESTIMATING CONFERENCE. --

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- (a) Duties.—The Economic Estimating Conference shall develop such official information with respect to the national and state economies as the conference determines is needed for the state planning and budgeting system. The basic, long-term forecasts which are a part of its official information shall be trend forecasts. However, the conference may include cycle forecasts as a part of its official information if the subject matter of the forecast warrants a cycle forecast and if such forecast is developed in a special impact session of the conference.
- (b) Principals. The Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff of the Senate and House of Representatives who have forecasting expertise, or their designees, are the principals of the Economic Estimating Conference. The responsibility of presiding over sessions of the conference shall be rotated among the principals.
 - (2) DEMOGRAPHIC ESTIMATING CONFERENCE. --
- (a) Duties.—The Demographic Estimating Conference shall develop such official information with respect to the population of the nation and state by age, race, and sex as the conference determines is needed for the state planning and budgeting system. The conference shall use the official population estimates provided under s. 186.901 in developing its official information.

- (b) -Principals. -- The Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff of the Senate and House of Representatives who have forecasting expertise, or their designees, are the principals of the Demographic Estimating Conference. The responsibility of presiding over sessions of the conference shall be rotated among the principals.
 - (3) REVENUE ESTIMATING CONFERENCE. --
- (a) Duties.—The Revenue Estimating Conference shall develop such official information with respect to anticipated state and local government revenues as the conference determines is needed for the state planning and budgeting system. Any principal may request the conference to review and estimate revenues for any trust fund.
- (b) Principals. The Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff of the Senate and House of Representatives who have forecasting expertise, or their designees, are the principals of the Revenue Estimating Conference. The responsibility of presiding over sessions of the conference shall be rotated among the principals.
 - (4) EDUCATION ESTIMATING CONFERENCE. --
- develop such official information relating to the state public and private educational system, including forecasts of student enrollments, the number of students qualified for state financial aid programs and for the William L. Boyd, IV, Florida Resident Access Grant Program and the appropriation required to fund the full award amounts for each program, fixed capital outlay needs, and Florida Education Finance Program formula needs, as the conference determines is needed for the state

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planning and budgeting system. The conference's initial projections of enrollments in public schools shall be forwarded by the conference to each school district no later than 2 months prior to the start of the regular session of the Legislature. Each school district may, in writing, request adjustments to the initial projections. Any adjustment request shall be submitted to the conference no later than 1 month prior to the start of the regular session of the Legislature and shall be considered by the principals of the conference. A school district may amend its adjustment request, in writing, during the first 3 weeks of the legislative session, and such amended adjustment request shall be considered by the principals of the conference. For any adjustment so requested, the district shall indicate and explain, using definitions adopted by the conference, the components of anticipated enrollment changes that correspond to continuation of current programs with workload changes; program improvement; program reduction or elimination; initiation of new programs; and any other information that may be needed by the Legislature. For public schools, the conference shall submit its full-time equivalent student consensus estimate to the Legislature no later than 1 month after the start of the regular session of the Legislature. No conference estimate may be changed without the agreement of the full conference.

(b) Adjustments.—No later than 2 months prior to the start of the regular session of the Legislature, the conference shall forward to each eligible postsecondary education institution its initial projections of the number of students qualified for state financial aid programs and the appropriation required to fund those students at the full award amount. Each postsecondary education institution may request, in writing, adjustments to the initial projection. Any adjustment request

must be submitted to the conference no later than 1 month prior to the start of the regular session of the Legislature and shall be considered by the principals of the conference. For any adjustment so requested, the postsecondary education institution shall indicate and explain, using definitions adopted by the conference, the components of anticipated changes that correspond to continuation of current programs with enrollment changes, program reduction or elimination, initiation of new programs, award amount increases or decreases, and any other information that is considered by the conference. The conference shall submit its consensus estimate to the Legislature no later than 1 month after the start of the regular session of the Legislature. No conference estimate may be changed without the agreement of the full conference.

- Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff of the Senate and House of Representatives who have forecasting expertise, or their designees, are the principals of the Education Estimating Conference. The Commissioner of Education or his or her designee shall preside over sessions of the conference.
 - (5) CRIMINAL JUSTICE ESTIMATING CONFERENCE. --
- (a) Duties. The Criminal Justice Estimating Conference shall:
- (a) 1. Develop such official information relating to the criminal justice system, including forecasts of prison admissions and population and of supervised felony offender admissions and population, as the conference determines is needed for the state planning and budgeting system.

- $\underline{\text{(b)}2}$. Develop such official information relating to the number of eligible discharges and the projected number of civil commitments for determining space needs pursuant to the civil proceedings provided under part V of chapter 394.
- (c) 3. Develop official information relating to the number of sexual offenders and sexual predators who are required by law to be placed on community control, probation, or conditional release who are subject to electronic monitoring. In addition, the Office of Economic and Demographic Research shall study the factors relating to the sentencing of sex offenders from the point of arrest through the imposition of sanctions by the sentencing court, including original charges, plea negotiations, trial dispositions, and sanctions. The Department of Corrections, the Office of the State Courts Administrator, the Florida Department of Law Enforcement, and the state attorneys shall provide information deemed necessary for the study. The final report shall be provided to the President of the Senate and the Speaker of the House of Representatives by March 1, 2006.
- (b) Principals. The Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff, who have forecasting expertise, from the Senate, the House of Representatives, and the Supreme Court, or their designees, are the principals of the Criminal Justice Estimating Conference. The principal representing the Executive Office of the Governor shall preside over sessions of the conference.
 - (6) SOCIAL SERVICES ESTIMATING CONFERENCE. --
 - (a) Duties.--

 $\underline{\text{(a)}}$ 1. The Social Services Estimating Conference shall develop such official information relating to the social

services system of the state, including forecasts of social services caseloads, utilization, and expenditures, as the conference determines is needed for the state planning and budgeting system. Such official information shall include, but not be limited to, cash assistance and Medicaid caseloads.

- (b) 2. The Social Services Estimating Conference shall develop information relating to the Florida Kidcare program, including, but not limited to, outreach impacts, enrollment, caseload, utilization, and expenditure information that the conference determines is needed to plan for and project future budgets and the drawdown of federal matching funds. The agencies required to collect and analyze Florida Kidcare program data under s. 409.8134 shall be participants in the Social Services Estimating Conference for purposes of developing information relating to the Florida Kidcare program.
- (b) Principals.—The Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, professional staff who have forecasting expertise from the Department of Children and Family Services, the Agency for Health Care Administration, the Senate, and the House of Representatives, or their designees, are the principals of the Social Services Estimating Conference. The principal representing the Executive Office of the Governor shall preside over sessions of the conference.
 - (7) WORKFORCE ESTIMATING CONFERENCE. --
 - (a) Duties. --
- (a) 1. The Workforce Estimating Conference shall develop such official information on the workforce development system planning process as it relates to the personnel needs of current, new, and emerging industries as the conference determines is needed by the state planning and budgeting system.

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Such information, using quantitative and qualitative research methods, must include at least: short-term and long-term forecasts of employment demand for jobs by occupation and industry; entry and average wage forecasts among those occupations; and estimates of the supply of trained and qualified individuals available or potentially available for employment in those occupations, with special focus upon those occupations and industries which require high skills and have high entry wages and experienced wage levels. In the development of workforce estimates, the conference shall use, to the fullest extent possible, local occupational and workforce forecasts and estimates.

(b) 2. The Workforce Estimating Conference shall review data concerning the local and regional demands for short-term and long-term employment in High-Skills/High-Wage Program jobs, as well as other jobs, which data is generated through surveys conducted as part of the state's Internet-based job matching and labor market information system authorized under s. 445.011. The conference shall consider such data in developing its forecasts for statewide employment demand, including reviewing the local and regional data for common trends and conditions among localities or regions which may warrant inclusion of a particular occupation on the statewide occupational forecasting list developed by the conference. Based upon its review of such survey data, the conference shall also make recommendations semiannually to Workforce Florida, Inc., on additions or deletions to lists of locally targeted occupations approved by Workforce Florida, Inc.

3. During each legislative session, and at other times if necessary, the Workforce Estimating Conference shall meet as the Workforce Impact Conference for the purpose of determining the

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effects of legislation related to the state's workforce and economic development efforts introduced prior to and during such legislative session. In addition to the designated principals of the impact conference, nonprincipal participants of the impact conference shall include a representative of the Florida Chamber of Commerce and other interested parties. The impact conference shall use both quantitative and qualitative research methods to determine the impact of introduced legislation related to workforce and economic development issues.

(c) 4. Notwithstanding subparagraph 3., The Workforce Estimating Conference, for the purposes described in paragraph (a) subparagraph 1., shall meet no less than 2 times in a calendar year. The first meeting shall be held in February, and the second meeting shall be held in August. Other meetings may be scheduled as needed.

(b) Principals. -- The Commissioner of Education, the Executive Office of the Governor, the director of the Office of Tourism, Trade, and Economic Development, the director of the Agency for Workforce Innovation, the executive director of the Commission for Independent Education, the Chancellor of the State University System, the chair of Workforce Florida, Inc., the coordinator of the Office of Economic and Demographic Research, or their designees, and professional staff from the Senate and the House of Representatives who have forecasting and substantive expertise, are the principals of the Workforce Estimating Conference. In addition to the designated principals of the conference, nonprincipal participants of the conference shall include a representative of the Florida Chamber of Commerce and other interested parties. The principal representing the Executive Office of the Governor shall preside over the sessions of the conference.

(8) EARLY LEARNING PROGRAMS ESTIMATING CONFERENCE. --

(a) Duties.--

- (a) 1. The Early Learning Programs Estimating Conference shall develop estimates and forecasts of the unduplicated count of children eligible for school readiness programs in accordance with the standards of eligibility established in s. 411.01(6), and of children eligible for the Voluntary Prekindergarten Education Program in accordance with s. 1002.53(2), as the conference determines are needed to support the state planning, budgeting, and appropriations processes.
- (b) 2. The Agency for Workforce Innovation shall provide information on needs and waiting lists for school readiness programs, and information on the needs for the Voluntary Prekindergarten Education Program, as requested by the Early Learning Programs Estimating Conference or individual conference principals in a timely manner.
- (b) Principals. The Executive Office of the Governor, the Director of Economic and Demographic Research, and professional staff who have forecasting expertise from the Agency for Workforce Innovation, the Department of Children and Family Services, the Department of Education, the Senate, and the House of Representatives, or their designees, are the principals of the Early Learning Programs Estimating Conference. The principal representing the Executive Office of the Governor shall preside over sessions of the conference.
 - (9) SELF-INSURANCE ESTIMATING CONFERENCE. --
- (a) Duties.—The Self-Insurance Estimating Conference shall develop such official information on self-insurance related issues as the conference determines is needed by the state planning and budgeting system.

- (b) Principals. -- The Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff of the Senate and the House of Representatives who have forecasting and substantive experience, or their designees, are the principals of the Self-Insurance Estimating Conference. The responsibility of presiding over sessions of the conference shall be rotated among the principals.
 - (10) FLORIDA RETIREMENT SYSTEM ACTUARIAL ASSUMPTION CONFERENCE.--
 - (a) Duties.——The Florida Retirement System Actuarial Assumption Conference shall develop official information with respect to the economic and noneconomic assumptions and funding methods of the Florida Retirement System necessary to perform the system actuarial study undertaken pursuant to s. 121.031(3). Such information shall include: an analysis of the actuarial assumptions and actuarial methods used in the study and a determination of whether changes to the assumptions or methods need to be made due to experience changes or revised future forecasts.
 - (b) Principals.—The Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff of the Senate and House of Representatives who have forecasting and substantive expertise, or their designees, are the principals of the Florida Retirement System Actuarial Assumption Conference. The Executive Office of the Governor shall have the responsibility of presiding over the sessions of the conference. The State Board of Administration and the Division of Retirement shall be participants in the conference.

Section 16. Paragraph (a) of subsection (2) of section 216.177, Florida Statutes, is amended to read:

- 216.177 Appropriations acts, statement of intent, violation, notice, review and objection procedures.--
- Executive Office of the Governor or the Chief Justice of the Supreme Court is required by <u>law this chapter</u>, such notice shall be given to the chair and vice chair of the Legislative Budget Commission in writing, and shall be delivered at least 14 days prior to the action referred to, unless a shorter period is approved in writing by the chair and vice chair <u>or a different period is specified by law</u>. If the action is solely for the release of funds appropriated by the Legislature, the notice shall be delivered at least 3 days before the effective date of the action. Action shall not be taken on any budget item for which this chapter requires notice to the Legislative Budget Commission or the appropriations committees without such notice having been provided, even though there may be good cause for considering such item.

Section 17. Subsections (3), (5), (6), and (11) of section 216.181, Florida Statutes, are amended to read:

- 216.181 Approved budgets for operations and fixed capital outlay.--
- (3) All amendments to original approved operating budgets, regardless of funding source, are subject to the notice and objection review procedures set forth in s. 216.177.
- (5) An amendment to the original operating budget for an information technology project or initiative that involves more than one agency, has an outcome that impacts another agency, or exceeds \$500,000 in total cost over a 1-year period, except for those projects that are a continuation of hardware or software

maintenance or software licensing agreements, or that are for desktop replacement that is similar to the technology currently in use must be reviewed by the Technology Review Workgroup pursuant to s. 216.0446 and approved by the Executive Office of the Governor for the executive branch or by the Chief Justice for the judicial branch, and shall be subject to the notice and objection review procedures set forth in s. 216.177.

- to traditional appropriations categories shall be submitted by the affected agency to the Executive Office of the Governor or the Chief Justice of the Supreme Court. The Executive Office of the Governor and the Chief Justice of the Supreme Court shall submit such plan to the chair and vice chair of the Legislative Budget Commission either before or concurrent with the submission of any budget amendment that recommends the transfer and release of may require the submission of a detailed plan from the agency or entity of the judicial branch affected, consistent with the General Appropriations Act, special appropriations acts, and statements of intent before transferring and releasing the balance of a lump-sum appropriation.
- (b) The Executive Office of the Governor and the Chief Justice of the Supreme Court may amend, without approval of the Legislative Budget Commission, state agency and judicial branch entity budgets, respectively, to reflect the transferred funds and to provide the associated increased salary rate based on the approved plans for lump-sum appropriations. Any action proposed pursuant to this paragraph is subject to the procedures set forth in s. 216.177.

The Executive Office of the Governor shall transmit to each state agency and the Chief Financial Officer, and the Chief Justice shall transmit to each judicial branch component and the Chief Financial Officer, any approved amendments to the approved operating budgets.

- (8) As part of the approved operating budget, the Executive Office of the Governor shall furnish to each state agency, and the Chief Justice of the Supreme Court shall furnish to the entity of the judicial branch, an approved annual salary rate for each budget entity containing a salary appropriation. This rate shall be based upon the actual salary rate and shall be consistent with the General Appropriations Act or special appropriations acts. The annual salary rate shall be:
- (a) Determined by the salary rate specified in the General Appropriations Act and adjusted for reorganizations authorized by law, for any other appropriations made by law, and, subject to s. 216.177, for distributions of lump-sum appropriations and administered funds and for actions that require authorization of salary rate from salary rate reserve and placement of salary rate in salary rate reserve.
- (10)(a) The Legislative Budget Commission may authorize increases or decreases in the approved salary rate, except as authorized in s. 216.181(8)(a), for positions pursuant to the request of the agency filed with the Executive Office of the Governor or pursuant to the request of an entity of the judicial branch filed with the Chief Justice of the Supreme Court, if deemed necessary and in the best interest of the state and consistent with legislative policy and intent.
- (11) The Executive Office of the Governor and the Chief Justice of the Supreme Court may approve changes in the amounts appropriated from state trust funds in excess of those in the

approved operating budget up to \$1 million only pursuant to the 975 federal funds provisions of s. 216.212, when grants and 976 donations are received after April 1, or when deemed necessary 977 due to a set of conditions that were unforeseen at the time the 978 General Appropriations Act was adopted and that are essential to 979 correct in order to continue the operation of government. 980 Changes in the amounts appropriated from state trust funds in 981 excess of those in the approved operating budget which are in 982 excess of \$1 million may be approved only by the Legislative 983 Budget Commission pursuant to the request of a state agency 984 filed with the Executive Office of the Governor or pursuant to 985 the request of an entity of the judicial branch filed with the 986 Chief Justice of the Supreme Court. The provisions of this 987 subsection are subject to the notice, review, and objection 988 procedures set forth in s. 216.177. 989

Section 18. Section 216.1811, Florida Statutes, is created to read:

- 216.1811 Approved operating budgets and appropriations for the legislative branch.--
- (1) The Governor and the Chief Financial Officer shall each make changes to the original approved operating budgets for operational and fixed capital expenditures relating to the legislative branch as directed by the presiding officers of the legislative branch.
- (2) The Governor and the Chief Financial Officer shall each ensure that any balances of appropriations made to the legislative branch are carried forward as directed by the presiding officers of the legislative branch.
- Section 19. Paragraph (e) of subsection (2) of section 216.1815, Florida Statutes, is amended to read:
 - 216.1815 Agency incentive and savings program. --

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- (2) To be eligible to retain funds, an agency or the Chief Justice of the Supreme Court must submit a plan and an associated request to amend its approved operating budget to the Legislative Budget Commission specifying:
- (e) How the agency or the judicial branch will meet performance standards, including established by the Legislature and those in its long-range program plan; and
- Section 20. Section 216.1827, Florida Statutes, is created to read:
- 216.1827 Requirements for performance measures and standards.--
- (1) Agencies and the judicial branch shall maintain a comprehensive performance accountability system containing, at a minimum, a list of performance measures and standards that are adopted by the Legislature and subsequently amended pursuant to this section.
- (2) (a) Agencies and the judicial branch shall submit output and outcome measures and standards as well as historical baseline and performance data pursuant to s. 216.013.
- (b) Agencies and the judicial branch shall also submit performance data, measures, and standards to the Office of Program Policy Analysis and Government Accountability upon request for review of the adequacy of the legislatively approved measures and standards.
- (3) (a) An agency may submit requests to delete or amend its existing approved performance measures and standards or submit requests to create additional performance measures and standards to the Executive Office of the Governor for review and approval. The request shall document the justification for the change and ensure that the revision, deletion, or addition is consistent with legislative intent. Revisions or deletions to,

or additions of performance measures and standards approved by
the Executive Office of the Governor are subject to the review
and objection procedure set forth in s. 216.177.

- (b) The Chief Justice of the Supreme Court may submit deletions or amendments of the judicial branch's existing approved performance measures and standards or may submit additional performance measures and standards to the Legislature accompanied with justification for the change and ensure that the revision, deletion, or addition is consistent with legislative intent. Revisions or deletions to, or additions of performance measures and standards submitted by the Chief Justice of the Supreme Court are subject to the review and objection procedure set forth in s. 216.177.
- (4) (a) The Legislature may create, amend, and delete performance measures and standards. The Legislature may confer with the Executive Office of the Governor for state agencies and the Chief Justice of the Supreme Court for the judicial branch prior to any such action.
- (b) The Legislature may require state agencies to submit requests for revisions, additions, or deletions to approved performance measures and standards to the Executive Office of the Governor for review and approval, subject to the review and objection procedure set forth in s. 216.177.
- (c) The Legislature may require the judicial branch to submit revisions, additions, or deletions to approved performance measures and standards to the Legislature, subject to the review and objection procedure set forth in s. 216.177.
- (d) Any new agency created by the Legislature is subject to the initial performance measures and standards established by the Legislature. The Legislature may require state agencies and

the judicial branch to provide any information necessary to create initial performance measures and standards.

Section 21. Subsection (3) is added to section 216.251, Florida Statutes, to read:

216.251 Salary appropriations; limitations.--

(3) An agency may not provide general salary increases or pay additives for a cohort of positions sharing the same job classification or job occupations which the Legislature has not authorized in the General Appropriations Act or other laws.

Section 22. Subsection (3), paragraph (b) of subsection (4), and subsection (5) of section 216.292, Florida Statutes, are amended, and subsection (7) is added to that section, to read:

216.292 Appropriations nontransferable; exceptions.--

- (3) The following transfers are authorized with the approval of the Executive Office of the Governor for the executive branch or the Chief Justice for the judicial branch, subject to the notice and <u>objection review</u> provisions of s. 216.177:
- (a) The transfer of appropriations for operations from trust funds in excess of those provided in subsection (2), up to \$1 million.
 - (b) The transfer of positions between budget entities.
- (4) The following transfers are authorized with the approval of the Legislative Budget Commission. Unless waived by the chair and vice chair of the commission, notice of such transfers must be provided 14 days before the commission meeting:
- (b) The transfer of appropriations for operations from
 trust funds in excess of those <u>authorized provided</u> in <u>subsection</u>
 (2) or subsection (3) this section that exceed the greater of 5

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percent of the original approved budget or \$1 million, as recommended by the Executive Office of the Governor or the Chief Justice of the Supreme Court.

- (5) A transfer of funds may not result in the initiation of a fixed capital outlay project that has not received a specific legislative appropriation, except that federal funds for fixed capital outlay projects for the Department of Military Affairs, which do not carry a continuing commitment on future appropriations by the Legislature, may be approved by the Executive Office of the Governor for the purpose received, subject to the notice, review, and objection procedures set forth in s. 216.177.
- (7) The provisions of this section do not apply to the budgets for the legislative branch.

Section 23. Effective upon this act becoming a law, subsections (1) and (3) and paragraph (a) of subsection (2) of section 216.301, Florida Statutes, as amended by section 40 of chapter 2005-152, Laws of Florida, are amended to read:

216.301 Appropriations; undisbursed balances.--

- (1) (a) As of June 30th of each year, for appropriations for operations only, each department and the judicial branch shall identify in the state's financial system any incurred obligation which has not been disbursed, showing in detail the commitment or to whom obligated and the amounts of such commitments or obligations. Any appropriation not identified as an incurred obligation effective June 30th shall revert to the fund from which it was appropriated and shall be available for reappropriation by the Legislature.
- The undisbursed release balance of any authorized appropriation, except an appropriation for fixed capital outlay, for any given fiscal year remaining on June 30 of the fiscal

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year shall be carried forward in an amount equal to the incurred obligations identified in paragraph (a). Any such incurred obligations remaining undisbursed on September 30 shall revert to the fund from which appropriated and shall be available for reappropriation by the Legislature. The Chief Financial Officer will monitor changes made to incurred obligations prior to the September 30 reversion to ensure generally accepted accounting principles and legislative intent are followed.

- (c) In the event an appropriate identification of an incurred obligation is not made and an incurred obligation is proven to be legal, due, and unpaid, then the incurred obligation shall be paid and charged to the appropriation for the current fiscal year of the state agency or the legislative or judicial branch affected.
- (1) (a) Any balance of any appropriation, except an appropriation for fixed capital outlay, which is not disbursed but which is expended shall, at the end of each fiscal year, be certified by the head of the affected state agency or the judicial or legislative branches, on or before August 1 of each year, to the Executive Office of the Covernor, showing in detail the obligees to whom obligated and the amounts of such obligations. Any such encumbered balance remaining undisbursed on September 30 of the same calendar year in which such certification was made shall revert to the fund from which appropriated, except as provided in subsection (3), and shall be available for reappropriation by the Legislature. In the event such certification is not made and an obligation is proven to be legal, due, and unpaid, then the obligation shall be paid and charged to the appropriation for the current fiscal year of the state agency or the legislative or judicial branch affected.

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- (b) Any balance of any appropriation, except an appropriation for fixed capital outlay, for any given fiscal year remaining after charging against it any lawful expenditure shall revert to the fund from which appropriated and shall be available for reappropriation by the Legislature.
- (d) (c) Each department and the judicial branch shall maintain the integrity of the General Revenue Fund. Appropriations from the General Revenue Fund contained in the original approved budget may be transferred to the proper trust fund for disbursement. Any reversion of appropriation balances from programs which receive funding from the General Revenue Fund and trust funds shall be transferred to the General Revenue Fund within 15 days after such reversion, unless otherwise provided by federal or state law, including the General Appropriations Act. The Executive Office of the Governor or the Chief Justice of the Supreme Court shall determine the state agency or judicial branch programs which are subject to this paragraph. This determination shall be subject to the legislative consultation and objection process in this chapter. The Education Enhancement Trust Fund shall not be subject to the provisions of this section.
- (2)(a) The balance of any appropriation for fixed capital outlay which is not disbursed but expended, contracted, or committed to be expended prior to February 1 of the second fiscal year of the appropriation, or the third fiscal year if it is for an educational facility as defined in chapter 1013 or for a construction project of a state university, shall be certified by the head of the affected state agency or the legislative or judicial branch on February 1 to the Executive Office of the Governor, showing in detail the commitment or to whom obligated and the amount of the commitment or obligation. The Executive

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. (for drafter's use only)

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Office of the Governor for the executive branch and the Chief Justice for the judicial branch shall review and approve or disapprove, consistent with criteria jointly developed by the 1192 Executive Office of the Governor and the legislative 1193 appropriations committees, the continuation of such unexpended balances. The Executive Office of the Governor shall, no later than February 28 20 of each year, furnish the Chief Financial Officer, the legislative appropriations committees, and the Auditor General a report listing in detail the items and amounts reverting under the authority of this subsection, including the fund to which reverted and the agency affected.

(3) The President of the Senate and the Speaker of the House of Representatives may notify the Executive Office of the Governor to retain certified forward balances from legislative budget entities until June 30 of the following fiscal year.

Section 24. Subsection (2) of section 252.37, Florida Statutes, is amended to read:

252.37 Financing. --

It is the legislative intent that the first recourse be made to funds regularly appropriated to state and local agencies. If the Governor finds that the demands placed upon these funds in coping with a particular disaster declared by the Governor as a state of emergency are unreasonably great, she or he may make funds available by transferring and expending moneys appropriated for other purposes, by transferring and expending moneys out of any unappropriated surplus funds, or from the Budget Stabilization Fund. Following the expiration or termination of the state of emergency, the Governor may transfer moneys with a budget amendment, subject to approval by the Legislative Budget Commission, process a budget amendment under the notice and review procedures set forth in s. 216.177 to

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

transfer moneys to satisfy the budget authority granted for such emergency.

Section 25. Section 273.02, Florida Statutes, is amended to read:

Record and inventory of certain property. -- The word "property" as used in this section means equipment, fixtures, and other tangible personal property of a nonconsumable and nonexpendable nature. The Chief Financial Officer shall establish by rule the requirements for the recording of property in the state's financial systems and for the periodic review of property for inventory purposes., the value or cost of which is \$1,000 or more and the normal expected life of which is 1 year or more, and hardback-covered bound books that are circulated to students or the general public, the value or cost of which is \$25 or more, and hardback-covered bound books, the value or cost of which is \$250 or more. Each item of property which it is practicable to identify by marking shall be marked in the manner required by the Auditor General. Each custodian shall maintain an-adequate record of property in his or her custody, which record shall contain such information as shall be required by the Auditor General. Once each year, on July 1 or as soon thereafter as is practicable, and whenever there is a change of custodian, each custodian shall take an inventory of property in his or her custody. The inventory shall be compared with the property record, and all discrepancies shall be traced and reconciled. All publicly supported libraries shall be exempt from marking hardback-covered bound-books, as required by this section. The catalog and inventory control records maintained by each publicly supported library shall constitute the property record of hardback-covered bound books with a value or cost of \$25 or more included in each publicly supported library

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

collection and shall serve as a perpetual inventory in lieu of
an annual physical inventory. All books identified by these
records as missing shall be traced and reconciled, and the
library inventory shall be adjusted accordingly.

Section 26. Section 273.025, Florida Statutes, is created to read:

273.025 Financial reporting for recorded property.--The
Chief Financial Officer shall establish by rule the requirements
for the capitalization of property that has been recorded in the
state's financial systems.

Section 27. Subsections (2) and (5) of section 273.055, Florida Statutes, are amended to read:

273.055 Disposition of state-owned tangible personal property.--

- (2) Custodians shall maintain records to identify each property item as to disposition. Such records shall comply with rules issued by the Chief Financial Officer Auditor General.
- owned tangible personal property or from any agreement entered into under this chapter must be retained by the custodian and may be disbursed for the acquisition of exchange and surplus property and for all necessary operating expenditures, and are appropriated for those purposes. The custodian shall maintain records of the accounts into which the money is deposited.

Section 28. Section 274.02, Florida Statutes, is amended to read:

274.02 Record and inventory of certain property. --

(1) The word "property" as used in this section means fixtures and other tangible personal property of a nonconsumable nature the value of which is \$1,000 or more and the normal expected life of which is 1 year or more.

the requirements for the recording of property and for the periodic review of property for inventory purposes. Each item of property which it is practicable to identify by marking shall be marked in the manner required by the Auditor General. Each governmental unit shall maintain an adequate record of its property, which record shall contain such information as shall be required by the Auditor General. Each governmental unit shall take an inventory of its property in the custody of a custodian whenever there is a change in such custodian. A complete physical inventory of all property shall be taken annually, and the date inventoried shall be entered on the property record. The inventory shall be compared with the property record, and all discrepancies shall be traced and reconciled.

Section 29. Paragraph (b) of subsection (3) of section 338.2216, Florida Statutes, is amended to read:

338.2216 Florida Turnpike Enterprise; powers and authority.--

(3)

(b) Notwithstanding the provisions of s. 216.301 to the contrary and in accordance with s. 216.351, the Executive Office of the Governor shall, on July 1 of each year, certify forward all unexpended funds appropriated or provided pursuant to this section for the turnpike enterprise. Of the unexpended funds certified forward, any unencumbered amounts shall be carried forward. Such funds carried forward shall not exceed 5 percent of the original approved total operating budget as defined in s. 216.181(1) of the turnpike enterprise. Funds carried forward pursuant to this section may be used for any lawful purpose, including, but not limited to, promotional and market activities, technology, and training. Any certified forward

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. (for drafter's use only)

funds remaining undisbursed on <u>September 30</u> December 31 of each year shall be carried forward.

Section 30. Subsection (4) of section 1011.57, Florida Statutes, is amended to read:

- 1011.57 Florida School for the Deaf and the Blind; board of trustees; management flexibility.--
- (4) Notwithstanding the provisions of s. 216.301 to the contrary, the Executive Office of the Governor shall, on July 1 of each year, certify forward all unexpended funds appropriated for the Florida School for the Deaf and the Blind. The unexpended amounts in any fund shall be carried forward and included as the balance forward for that fund in the approved operating budget for the following year.
- Section 31. <u>Section 215.29</u>, <u>Florida Statutes</u>, <u>is repealed</u>. Section 32. Except as otherwise expressly provided in this act, this act shall take effect July 1, 2006.

1332 ========= T I T L E A M E N D M E N T ===========

1333 Remove the entire title and insert:

An act relating to state financial matters; amending s. 11.243, F.S.; providing for the moneys collected from the sale of the Florida Statutes or other publications to be deposited in a specified trust fund; amending s. 11.513, F.S.; requiring the Chief Justice of the Supreme Court to develop program monitoring plans; requiring that additional data be included in the plans for monitoring major programs of state agencies and the judicial branch and in the reviews of those programs; providing for the Office of Program Policy Analysis and Government Accountability to review agency and judicial branch

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

performance standards and report to the Governor, the 1345 Legislature, and the Legislative Budget Commission; 1346 amending s. 11.151, F.S.; revising the annual 1347 appropriation to a certain legislative contingency fund; 1348 amending s. 20.435, F.S.; revising a provision relating to 1349 certain undisbursed balances of appropriations from the 1350 Biomedical Research Trust Fund; amending s. 215.18, F.S.; 1351 requiring that the Governor provide prior notice of 1352 transfers between certain funds; amending s. 215.3206, 1353 F.S.; replacing references to a 6-digit fund code in the 1354 Florida Accounting Information Resource Subsystem with a 1355 classification scheme consistent with the Department of 1356 Financial Services' financial systems; amending s. 1357 215.3208, F.S.; revising references to conform; amending 1358 s. 215.35, F.S.; revising a provision relating to the 1359 numbering of warrants issued by the Chief Financial 1360 Officer; amending s. 215.422, F.S.; replacing a reference 1361 to certain vouchers with the terms "invoice" or 1362 "invoices"; clarifying that agencies or the judicial 1363 branch record and approve certain invoices by a specified 1364 date; revising provisions relating to the Department of 1365 Financial Services' approval of payment of certain 1366 invoices; providing that a vendor who does not submit the 1367 appropriate federal taxpayer identification documentation 1368 to the department will be deemed an error on the part of 1369 the vendor; revising references to conform; amending s. 1370 215.97, F.S.; removing a reference to the appropriations 1371 act in a provision relating to the purposes of the Florida 1372 Single Audit Act; amending s. 216.011, F.S.; revising the 1373 definition of "operating capital outlay"; providing the 1374 Legislature certain authority relating to qualified 1375

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

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expenditure category funds; defining the terms "incurred obligation" and "salary rate reserve" for purposes of state fiscal affairs, appropriations, and budgets; amending s. 216.013, F.S.; revising requirements for information regarding performance measures to be included in the long-range program plans of state agencies and the judicial branch; revising a provision relating to making adjustments to long-range program plans; amending s. 216.023, F.S.; revising certain requirements for legislative budget requests; deleting a provision requiring agencies to maintain a certain performance accountability system and provide a list of performance measures; deleting a provision relating to adjustments to executive agency performance standards; deleting a provision relating to adjustments to judicial branch performance standards; amending s. 216.134, F.S.; providing for the responsibility of presiding over sessions of consensus estimating conferences; amending s. 216.136, F.S.; revising provisions relating to the principals of consensus estimating conferences; revising the duties of certain agencies relating to the Criminal Justice Estimating Conference, the Social Services Estimating Conference, and the Workforce Estimating Conference; amending s. 216.177, F.S.; clarifying the circumstances under which the Executive Office of the Governor and the Chief Justice of the Supreme Court are required to provide notice to the chair and vice chair of the Legislative Budget Commission; amending s. 216.181, F.S.; providing that amendments to certain approved operating budgets are subject to objection procedures; requiring that state agencies submit to the chair and vice

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

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chair of the Legislative Budget Commission a plan for allocating any lump-sum appropriation in a budget amendment; creating s. 216.1811, F.S.; providing requirements for the Governor and the Chief Financial Officer relating to certain approved operating budgets for the legislative branch and appropriations made to the legislative branch; amending s. 216.1815, F.S.; revising certain requirements for the performance standards included in an amended operating budget plan and request submitted to the Legislative Budget Commission; creating s. 216.1827, F.S.; requiring that each state agency and the judicial branch maintain a performance accountability system; requiring agencies and the judicial branch to submit specified information to the Executive Office of the Governor and the Legislature or the Office of Program Policy Analysis and Government Accountability for review; providing guidelines for requests to delete or amend existing approved performance measures and standards; specifying authority of the Legislature relating to agency and judicial branch performance measures and standards; amending s. 216.251, F.S.; prohibiting an agency from providing salary increases or pay additives for certain positions without legislative authorization; amending s. 216.292, F.S.; providing that certain transfers between budget entities are subject to objection procedures; clarifying provisions authorizing certain transfers of appropriations from trust funds; providing that requirements of specified provisions relating to appropriations being nontransferable do not apply to legislative branch budgets; amending s. 216.301, F.S.; revising the requirements for undisbursed balances of

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

appropriations; revising a procedure for identifying and 1438 paying incurred obligations; removing a provision relating 1439 to notification to retain certain balances from 1440 legislative budget entities; amending s. 252.37, F.S.; 1441 1442 providing that a transfer of moneys with a budget amendment following a state of emergency is subject to 1443 approval by the Legislative Budget Commission; amending s. 1444 273.02, F.S.; revising a definition; requiring the Chief 1445 Financial Officer to establish certain requirements by 1446 rule relating to the recording and inventory of certain 1447 state-owned property; creating s. 273.025, F.S.; requiring 1448 the Chief Financial Officer to establish by rule certain 1449 requirements relating to the capitalization of certain 1450 property; amending s. 273.055, F.S.; revising 1451 1452 responsibility for rules relating to maintaining records as to disposition of state-owned tangible personal 1453 property; revising a provision relating to use of moneys 1454 received from the disposition of state-owned tangible 1455 personal property; amending s. 274.02, F.S.; revising a 1456 definition; requiring the Chief Financial Officer to 1457 establish by rule requirements relating to the recording 1458 and inventory of certain property owned by local 1459 governments; amending s. 338.2216, F.S.; revising 1460 requirements relating to unexpended funds appropriated or 1461 provided for the Florida Turnpike Enterprise; amending s. 1462 1011.57, F.S.; revising requirements relating to 1463 unexpended funds appropriated to the Florida School for 1464 the Deaf and the Blind; repealing s. 215.29, F.S., 1465 relating to the classification of Chief Financial 1466 Officer's warrants; providing effective dates. 1467

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 7197: Governmental Operations

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens			X		
Juan-Carlos Planas			X		
Curtis Richardson	X				
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 20	Total Nays:	0		10.00

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

Bill No. 7197

COUNCIL/COMMITTEE ACTION

ADOPTED	 (Y/N)
ADOPTED AS AMENDED	 (Y/N)
ADOPTED W/O OBJECTION	 (Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	 (Y/N)

Council/Committee hearing bill: Fiscal Council Representative(s) Benson offered the following:

Amendment (with directory and title amendments)

Between line(s) 72 and 73 insert:

Section 2. Section 282.318, Florida Statutes, is amended to read:

282.318 Security of data and information technology resources.--

- (1) This section may be cited as the "Security of Data and Information Technology Resources Act."
- referred to as the department The State Technology Office, in consultation with each agency head, is responsible for coordinating, assessing, and recommending minimum operating procedures for and accountable for assuring an adequate level of security for all data and information technology resources. To assist the department in carrying of each agency and, to carry out this responsibility, each agency shall, at a minimum:

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(a) 1. Designate an information security manager who shall administer the security program of each agency for its data and information technology resources.

- (b) $\frac{2}{3}$. Conduct, and periodically update every 3 years, a comprehensive risk analysis to determine the security threats to the data, information, and information technology resources of each agency. The risk analysis information is confidential and exempt from the provisions of s. 119.07(1), except that such information shall be available to the Auditor General in performing his or her postauditing duties.
- (c)3. Develop, and periodically update, written internal policies and procedures that are consistent with the standard operating procedures recommended by the department to assure the security of the data and information technology resources of each agency. The internal policies and procedures which, if disclosed, could facilitate the unauthorized modification, disclosure, or destruction of data or information technology resources are confidential information and exempt from the provisions of s. 119.07(1), except that such information shall be available to the Auditor General in performing his or her postauditing duties.
- (d) 4. Implement appropriate cost-effective safeguards to reduce, eliminate, or recover from the identified risks to the data and information technology resources of each agency.
- (e) 5. Ensure that periodic internal audits and evaluations of each security program for the data, information, and information technology resources of the agency are conducted. The results of such internal audits and evaluations are confidential information and exempt from the provisions of s. 119.07(1), except that such information shall be available to

the Auditor General in performing his or her postauditing duties.

- (f) 6. Include appropriate security requirements, as determined by the State Technology Office, in consultation with each agency head, in the written specifications for the solicitation of information technology resources which are consistent with the standard security operating procedures as recommended by the department.
- (b) In those instances in which the <u>department</u> State

 Technology Office develops state contracts for use by state
 agencies, the <u>department</u> office shall include appropriate
 security requirements in the specifications for the solicitation
 for state contracts for procuring information technology
 resources.
- (3) In order to ensure the security of data, information, and information technology resources, the department shall establish the Office of Information Security and shall designate a Chief Information Security Officer as the head of the office. The office shall coordinate its activities with the Agency Chief Information Officers Council as established in s. 282.315. The office is responsible for developing a strategic plan for information technology security which shall be submitted by December 1, 2006, to the Executive Office of the Governor, the President of the Senate, and the Speaker of the House of Representatives; developing standards and templates for conducting comprehensive risk analyses and information security audits by state agencies; assisting agencies in their compliance with the provisions of this section; establishing minimum standards for the recovery of information technology following a disaster; and conducting training for agency information

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. (for drafter's use only)

80 security managers. This subsection shall expire on June 30,
81 2007.

enhancements and improvements to the radio system used by state law enforcement agencies will provide increased protection to the residents of this state and should be considered for additional funding. In order to ensure continued, improved communication and protection by state and local law enforcement personnel, the recommendations of the Joint Task Force on State Agency Law Enforcement Communications, dated February 2005, or any subsequent recommendations of the joint task force, should be implemented contingent upon the appropriation of funds.

Section 4. For fiscal year 2006-2007, seven positions are authorized and \$750,000 nonrecurring is appropriated from the General Revenue Fund to the Department of Management Services for personnel and other expenses related to the Office of Information Security.

======== T I T L E A M E N D M E N T =========

Remove line(s) 16-17 and insert:
regulatory fees by the Legislature; amending s. 282.318, F.S.;
requiring the Department of Management Services to recommend
minimum operating procedures for the security of data and
information technology resources; requiring each agency to
conduct certain procedures to assure the security of data,
information, and information technology resources; requiring
that the results of certain internal audits and evaluations be
available to the Auditor General; requiring the department to
establish an Office of Information Security and to designate a

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No. (for drafter's use only)

110 Chief Information Security Officer; requiring the office to
111 develop a strategic plan; providing that the office is
112 responsible for certain procedures and standards; providing
113 legislative findings with respect to the provision of additional
114 funds for enhancements and improvements to the radio system used
115 by state law enforcement agencies; providing an appropriation;

116 providing an effective date.

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 7207 : Water Management Districts

Favorable Yea Nay No Vote Absentee Absentee Yea Nay X Loranne Ausley Gustavo Barreiro Х Aaron Bean X Anna Benson X Kim Berfield X Donald Brown X Frederick Brummer X Don Davis X Nancy Detert Х Ron Greenstein Х Wilbert Holloway X X Jeffrey Kottkamp Stan Mayfield X Sheri McInvale Х Joe Pickens X Juan-Carlos Planas X Curtis Richardson Х Marco Rubio John Seiler \mathbf{X} **David Simmons** Х Leslie Waters X X Juan Zapata Joe Negron (Chair) Х Total Yeas: 19 Total Nays: 1

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 7213 : Quick Action Closing Fund

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Loranne Ausley	X				
Gustavo Barreiro	X				
Aaron Bean	X				
Anna Benson	X				
Kim Berfield	X				
Donald Brown	X				
Frederick Brummer	X				
Don Davis	X				
Nancy Detert	X				
Ron Greenstein	X				
Wilbert Holloway	X				
Jeffrey Kottkamp	X				
Stan Mayfield	X				
Sheri McInvale	X				
Joe Pickens	X				· <u> </u>
Juan-Carlos Planas			X		
Curtis Richardson	X			***	
Marco Rubio			X		
John Seiler	X				
David Simmons	X				
Leslie Waters	X				
Juan Zapata	X				
Joe Negron (Chair)	X				
	Total Yeas: 21	Total Nays	: 0		

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Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

HB 7235 : Continuing Implementation of Constitutional Revision 7 to Article V

Favorable With Committee Substitute Yea No Vote Absentee Absentee Nay Yea Nay X Loranne Ausley X Gustavo Barreiro X Aaron Bean X Anna Benson X Kim Berfield Х Donald Brown \mathbf{X} Frederick Brummer Don Davis Х Х Nancy Detert X Ron Greenstein Wilbert Holloway Х Jeffrey Kottkamp Stan Mayfield Х Х Sheri McInvale X Joe Pickens X Juan-Carlos Planas Curtis Richardson Х Х Marco Rubio Х John Seiler Х **David Simmons** X Leslie Waters Juan Zapata Х Joe Negron (Chair) Total Yeas: 19 Total Nays: 0

Appearances:

HB 7235 Jeff Porter - Opponent Legislative Advocate 100 S. Monroe Tallahassee FL 32301 Phone: 922-4300

Print Date: 4/21/2006 5:45 pm Page 36 of 38

OTHER

COUNCIL/COMMITTEE ACTION

ADOPTED ____(Y/N)
ADOPTED AS AMENDED ____(Y/N)
ADOPTED W/O OBJECTION ____(Y/N)
FAILED TO ADOPT ____(Y/N)
WITHDRAWN ____(Y/N)



Council/Committee hearing bill: Fiscal Council Representative(s) Kottkamp offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Subsection (6) of section 27.52, Florida Statutes, is amended to read:

- 27.52 Determination of indigent status.--
- parent or legal guardian of an applicant who is a minor or an adult tax-dependent person shall furnish the minor or adult tax-dependent person with the necessary legal services and costs incident to a delinquency proceeding or, upon transfer of such person for criminal prosecution as an adult pursuant to chapter 985, a criminal prosecution in which the person has a right to legal counsel under the Constitution of the United States or the Constitution of the State of Florida. The failure of a parent or legal guardian to furnish legal services and costs under this section does not bar the appointment of legal counsel pursuant to this section, s. 27.40, or s. 27.5303. When the public defender, a private court-appointed conflict counsel, or a

private attorney is appointed to represent a minor or an adult tax-dependent person in any proceeding in circuit court or in a criminal or delinquency proceeding in any other court, the parents or the legal guardian shall be liable for payment of the fees, charges, and costs of the representation even if the person is a minor being tried as an adult. Liability for the fees, charges, and costs of the representation shall be imposed in the form of a lien against the property of the nonindigent parents or legal guardian of the minor or adult tax-dependent person. The lien is enforceable as provided in s. 27.561 or s. 938.29.

Section 2. Subsection (3) of section 27.561, Florida Statutes, is amended to read:

27.561 Effect of nonpayment.--

(3) If it appears to the satisfaction of the court that the default in the payment of the attorney's fees or costs is not contempt, the court may enter an order allowing the defendant-recipient or parent additional time for, or reducing the amount of, payment or revoking the assessed attorney's fees or costs, or the unpaid portion thereof, in whole or in part. If the court allows additional time for payment, the defendant-recipient or parent shall be enrolled in a payment plan pursuant to s. 28.246(4).

Section 3. Paragraph (e) of subsection (12) of section 28.24, Florida Statutes, is amended to read:

28.24 Service charges by clerk of the circuit court.--The clerk of the circuit court shall charge for services rendered by the clerk's office in recording documents and instruments and in performing the duties enumerated in amounts not to exceed those specified in this section. Notwithstanding any other provision of this section, the clerk of the circuit court shall provide

without charge to the state attorney, public defender, guardian ad litem, public guardian, attorney ad litem, and courtappointed counsel paid by the state, and to the authorized staff acting on behalf of each, access to and a copy of any public record, if the requesting party is entitled by law to view the exempt or confidential record, as maintained by and in the custody of the clerk of the circuit court as provided in general law and the Florida Rules of Judicial Administration. The clerk of the circuit court may provide the requested public record in an electronic format in lieu of a paper format when capable of being accessed by the requesting entity.

Charges

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- (12) For recording, indexing, and filing any instrument not more than 14 inches by 81/2 inches, including required notice to property appraiser where applicable:
- (e) An additional service charge of \$4 per page shall be paid to the clerk of the circuit court for each instrument listed in s. 28.222, except judgments received from the courts and notices of lis pendens, recorded in the official records. From the additional \$4 service charge collected:
- 1. If the counties maintain legal responsibility for the costs of the court-related technology needs as defined in s. 29.008(1)(f)2. and (h): τ
- a. 5 10 cents shall be distributed to the Florida
 Association of Court Clerks and Comptroller, Inc., for the cost
 of development, implementation, operation, and maintenance of
 the clerks' Comprehensive Case Information System, in which
 system all clerks shall participate on or before January 1,
 2006. The Florida Association of Court Clerks and Comptroller,

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Inc., shall provide for an annual operational audit, as defined 85 in s. 11.45(1)(g), of its financial accounts and records 86 relating to the Comprehensive Case Information System fees by an 87 independent certified public accountant. Such audit shall be 88 performed in accordance with Government Auditing Standards as 89 adopted by the State Board of Accountancy and include a 90 determination as to whether the fees distributed to the Florida 91 92 Association of Court Clerks and Comptroller were expended solely for the purposes stated above. The annual audit report must be 93 submitted within 90 days after the end of the association's 94 fiscal year to the Governor's Office, Senate and House 95 appropriations committees, and the Auditor General for review. 96 However, at its discretion, the Joint Legislative Auditing 97 Committee may require the Auditor General or other entity to 98 99 conduct the audit.

- <u>b.</u> \$1.90 shall be retained by the clerk to be deposited in the Public Records Modernization Trust Fund and used exclusively for funding court-related technology needs of the clerk as defined in s. 29.008(1)(f)2. and (h); and
- c. Prior to April 1, 2007, \$2 shall be distributed to the board of county commissioners to be used exclusively to fund court-related technology, and court technology needs as described defined in s. 29.008(1)(f)2. and (h) for the state trial courts, state attorney, and public defender in that county; and \$.05 shall be distributed to the Court Technology Trust Fund to provide oversight of court-related technology services provided by the counties.
- d. Effective April 1, 2007, \$2.05 shall be distributed to the Court Technology Trust Fund to be used to prepare the judicial circuit technology strategic plan required by s.

 29.0087 and provide oversight of court-related technology

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services provided by the counties and to be disbursed to counties as state financial assistance to assist the counties with the costs of providing court-related technology, and court technology needs as defined in s. 29.008(1)(f)2. and (h) for the state trial courts, state attorney, and public defender in that county. Counties shall agree to use funds in conformance with the judicial circuit technology strategic plan required by s. 29.0087 as approved by the chief judge in order to be eligible for state financial assistance from the Court Technology Trust Fund. The amount provided to each county from the Court Technology Trust Fund shall be equal to each county's percentage 126 of total collections of the additional recording fee required by this section applied to the total amount available to be 128 distributed to counties. If a county is not eligible to receive 129 funds from the Court Technology Trust Fund, the funds that would 130 have otherwise been distributed to the county shall remain in 131 the Court Technology Trust Fund to be used as appropriated by 132 the Legislature. 133

If the counties maintain legal responsibility for the costs of the court-related technology needs as defined in s. 29.008(1)(f)2. and (h), notwithstanding any other provision of law, the county is not required to provide additional funding beyond that provided herein for the court-related technology needs of the clerk as defined in s. 29.008(1)(f)2. and (h). All court records and official records are the property of the State of Florida, including any records generated as part of the Comprehensive Case Information System funded pursuant to this paragraph and the clerk of court is designated as the custodian of such records, except in a county where the duty of maintaining official records exists in a county office other than the clerk of court or comptroller, such county office is

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-4/	designated the custodian of all official records, and the clerk
48	of court is designated the custodian of all court records. The
49	clerk of court or any entity acting on behalf of the clerk of
50	court, including an association, shall not charge a fee to any
51	agency as defined in s. 119.011, the Legislature, or the State
L52	Court System for copies of records generated by the
153	Comprehensive Case Information System or held by the clerk of
54	court or any entity acting on behalf of the clerk of court,
55	including an association. In order to protect the financial
56	investment made by the state in the Comprehensive Case
L57	Information System, the receipt of the funding provided pursuant
L58	to s. 28.24(12)(e)1. a., to the Florida Association of Court
L59	Clerks and Comptroller, Inc., for the Comprehensive Case
160	Information System shall be contingent on the Florida
161	Association of Court Clerks and Comptroller, Inc., entering into
162	a memorandum of agreement with the state providing that
163	ownership of the Comprehensive Case Information System,
164	including all associated hardware, source code, executable
165	software, and data or databases stored by the Comprehensive Case
166	Information System, shall pass to the state in the event that
167	the Florida Association of Court Clerks and Comptroller, Inc.,
168	is dissolved, decides to discontinue providing the Comprehensive
169	Case Information System, or otherwise fails to maintain,
170	support, and provide the Comprehensive Case Information System
171	in accordance with the requirements of this section. Upon
172	entering into such memorandum of agreement, a copy of the
173	current version of the Comprehensive Case Information System
174	source code, executable software, data or databases stored by
175	the Comprehensive Case Information System, and documentation
176	shall be placed in escrow with the state named as beneficiary.
177	Upon the deployment of a new major release, or at least annually

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- if there is no new major release, the most current Comprehensive 178 Case Information System source code, executable software, data 179 or databases stored by the Comprehensive Case Information 180 System, and documentation shall be placed in escrow. 181 Comprehensive Case Information System source code, executable 182 software, data or databases stored by the Comprehensive Case 1.83 Information System, and documentation shall be reviewed no less 184 than once a year and jointly by representatives of the state and 185 the Florida Association of Court Clerks and Comptroller, Inc., 186 to insure currency and completeness. Upon any transfer of 187 ownership of the Comprehensive Case Information System to the 188 state, all rights to intellectual property owned by the Florida 189 Association of Court Clerks and Comptroller, Inc., relating to 190 the Comprehensive Case Information System shall transfer to the 191 192 state.
 - 2. If the state becomes legally responsible for the costs of court-related technology needs as defined in s. 29.008(1)(f)2. and (h), whether by operation of general law or by court order, \$4 shall be remitted to the Department of Revenue for deposit into the General Revenue Fund.
 - Section 4. Paragraphs (h) and (i) are added to subsection (2) of section 28.35, Florida Statutes, paragraph (e) of that subsection is amended, subsections (4) through (7) of that section are renumbered as subsections (5) through (8), respectively, and a new subsection (4) is added to that section, to read:
 - 28.35 Florida Clerks of Court Operations Corporation .--
 - (2) The duties of the corporation shall include the following:
 - (e) Developing and certifying a uniform system of performance measures and applicable performance standards for

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the functions specified in paragraph (5)(4)(a) and clerk performance in meeting the performance standards. These measures and standards shall be designed to facilitate an objective determination of the performance of each clerk in accordance with minimum standards for fiscal management, operational efficiency, and effective collection of fines, fees, service charges, and court costs. When the corporation finds a clerk has not met the performance standards, the corporation shall identify the nature of each deficiency and any corrective action recommended and taken by the affected clerk of the court.

- (h) Receiving reports from each clerk of court in a format specified by the corporation that allows reconciliation of the expenses of a clerk to the clerk's certified budget.
- (i) Providing information regarding the budgets and expenditures of clerks and any other fiscal data related to the corporation and performance of court-related clerk duties upon request by a committee of the Legislature, the Governor, or the Office of the State Courts Administrator. The contract between the corporation and the Department of Financial Services shall provide that the failure of the corporation to comply with this paragraph shall result in the withholding by the department of not less than 5 percent of the total funding provided to the corporation pursuant to the terms of the contract. Clerks of court shall provide any information requested by the corporation in accordance with this paragraph.
- (4) The corporation shall provide notice to the appropriations committees of the Senate and the House of Representatives of any change to a certified budget within 20 days of such change. Clerks of court shall provide information to the corporation regarding any change to a certified budget within 10 days of such change.

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Section 5. Subsections (1) through (5) of section 28.36, Florida Statutes, are amended, and subsection (8) is added to that section, to read:

- 28.36 Budget procedure.--There is hereby established a budget procedure for the court-related functions of the clerks of the court.
- (1) Only those functions on the standard list developed pursuant to s. $28.35\underline{(5)(4)}(a)$ may be funded from fees, service charges, court costs, and fines retained by the clerks of the court. No clerk may use fees, service charges, court costs, and fines in excess of the maximum budget amounts as established in subsection (5).
- (2) For the period July 1, 2004, through September 30, 2004, and for each county fiscal year ending September 30 thereafter, each clerk of the court shall prepare a budget relating solely to the performance of the standard list of court-related functions pursuant to s. 28.35(5)(4)(a).
- (3) Each proposed budget shall further conform to the following requirements:
- (a) On or before August 15 for each fiscal year thereafter, the proposed budget shall be prepared, summarized, and submitted by the clerk in each county to the Clerks of Court Operations Corporation in the manner and form prescribed by the corporation. The proposed budget must provide detailed information on the anticipated revenues available and expenditures necessary for the performance of the standard list of court-related functions of the clerk's office developed pursuant to s. 28.35(5)(4)(a) for the county fiscal year beginning the following October 1.
- (b) The proposed budget must be balanced, such that the total of the estimated revenues available $\underline{\text{equals}}$ $\underline{\text{must equal}}$ or

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exceeds exceed the total of the anticipated expenditures. These 271 revenues include the following: cash balances brought forward 272 from the prior fiscal period; revenue projected to be received 273 from fees, service charges, court costs, and fines for court-274 related functions during the fiscal period covered by the 275 budget; and supplemental revenue that may be requested pursuant 276 to subsection (4). Both proposed and certified budgets shall 277 clearly identify expenditures by object and subobject 278 classifications as specified in the uniform accounting system 279 chart of accounts promulgated by the Department of Financial 280 Services in accordance with s. 218.33 and the number of full-281 time equivalent positions. A budget shall specifically list any 282 nonrecurring expenditures, including, but not limited to, 283 employee bonuses and equipment purchases. The budget shall also 284 specify details of any general changes to salaries and benefits, 285 such as cost-of-living increases in salaries and improvements in 286 benefits. The anticipated expenditures must be itemized as 287 required by the corporation, pursuant to contract with the Chief 288 Financial Officer. 289

- (c) The proposed budget may include a contingency reserve not to exceed 10 percent of the total budget, provided that, overall, the proposed budget does not exceed the limits prescribed in subsection (5).
- (4) If a clerk of the court estimates that available funds plus projected revenues from fines, fees, service charges, and costs for court-related services are insufficient to meet the anticipated expenditures for the standard list of court-related functions in s. $28.35\underline{(5)}\underline{(4)}$ (a) performed by his or her office, the clerk must report the revenue deficit to the Clerks of Court Operations Corporation in the manner and form prescribed by the corporation pursuant to contract with the Chief Financial

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302 Officer. The corporation shall verify that the proposed budget is limited to the standard list of court-related functions in s. 28.35(5)(4)(a).

If the corporation verifies that the proposed budget (a) is limited to the standard list of court-related functions in s. $28.35(5)\frac{4}{(a)}$ (a) and a revenue deficit is projected, a clerk seeking to retain revenues pursuant to this subsection shall increase all fees, service charges, and any other court-related clerk fees and charges to the maximum amounts specified by law or the amount necessary to resolve the deficit, whichever is less. If, after increasing fees, service charges, and any other court-related clerk fees and charges to the maximum amounts specified by law, a revenue deficit is still projected, the corporation shall, pursuant to the terms of the contract with the Chief Financial Officer, certify a revenue deficit and notify the Department of Revenue that the clerk is authorized to retain revenues, in an amount necessary to fully fund the projected revenue deficit, which he or she would otherwise be required to remit to the Department of Revenue for deposit into the Department of Revenue Clerks of the Court Trust Fund pursuant to s. 28.37. If a revenue deficit is projected for that clerk after retaining all of the projected collections from the court-related fines, fees, service charges, and costs, the Department of Revenue shall certify the amount of the revenue deficit amount to the Executive Office of the Governor and request release authority for funds appropriated for this purpose from the Department of Revenue Clerks of the Court Trust Fund. Notwithstanding provisions of s. 216.192 related to the release of funds, the Executive Office of the Governor may approve the release of funds appropriated to resolve projected revenue deficits in accordance with the notice, review, and

- objection procedures set forth in s. 216.177 and shall provide notice to the Chief Financial Officer. The Department of Revenue is directed to request monthly distributions from the Chief Financial Officer in equal amounts to each clerk certified to have a revenue deficit, in accordance with the releases approved by the Governor.
- (b) If the Chief Financial Officer finds the court-related budget proposed by a clerk includes functions not included in the standard list of court-related functions in s.

 28.35(5)(4)(a), the Chief Financial Officer shall notify the clerk of the amount of the proposed budget not eligible to be funded from fees, service charges, costs, and fines for court-related functions and shall identify appropriate corrective measures to ensure budget integrity. The clerk shall then immediately discontinue all ineligible expenditures of court-related funds for this purpose and reimburse the Clerks of the Court Trust Fund for any previously ineligible expenditures made for non-court-related functions, and shall implement any corrective actions identified by the Chief Financial Officer.
- (5)(a) For the county fiscal year October 1, 2004, through September 30, 2005, the maximum annual budget amount for the standard list of court-related functions of the clerks of court in s. $28.35\underline{(5)}(4)$ (a) that may be funded from fees, service charges, court costs, and fines retained by the clerks of the court shall not exceed:
- 1. One hundred and three percent of the clerk's estimated expenditures for the prior county fiscal year; or
- 2. One hundred and five percent of the clerk's estimated expenditures for the prior county fiscal year for those clerks in counties that for calendar years 1998-2002 experienced an average annual increase of at least 5 percent in both population

and case filings for all case types as reported through the Summary Reporting System used by the state courts system.

- (b) For the county fiscal year 2005-2006, the maximum budget amount for the standard list of court-related functions of the clerks of court in s. 28.35(5)(4)(a) that may be funded from fees, service charges, court costs, and fines retained by the clerks of the court shall be the approved budget for county fiscal year 2004-2005 adjusted by the projected percentage change in revenue between the county fiscal years 2004-2005 and 2005-2006.
- (c) For the county fiscal years 2006-2007 and thereafter, the maximum budget amount for the standard list of court-related functions of the clerks of court in s. 28.35(5)(4)(a) that may be funded from fees, service charges, court costs, and fines retained by the clerks of the court shall be established by first rebasing the prior fiscal year budget to reflect the actual percentage change in the prior fiscal year revenue and then adjusting the rebased prior fiscal year budget by the projected percentage change in revenue for the proposed budget year. The rebasing calculations and maximum annual budget calculations shall be as follows:
- 1. For county fiscal year 2006-2007, the approved budget for county fiscal year 2004-2005 shall be adjusted for the actual percentage change in revenue between the two 12-month periods ending June 30, 2005, and June 30, 2006. This result is the rebased budget for the county fiscal year 2005-2006. Then the rebased budget for the county fiscal year 2005-2006 shall be adjusted by the projected percentage change in revenue between the county fiscal years 2005-2006 and 2006-2007. This result shall be the maximum annual budget amount for the standard list of court-related functions of the clerks of court in s.

- 28.35(5)(4)(a) that may be funded from fees, service charges, court costs, and fines retained by the clerks of the court for each clerk for the county fiscal year 2006-2007.
 - 2. For county fiscal year 2007-2008, the rebased budget for county fiscal year 2005-2006 shall be adjusted for the actual percentage change in revenue between the two 12-month periods ending June 30, 2006, and June 30, 2007. This result is the rebased budget for the county fiscal year 2006-2007. The rebased budget for county fiscal year 2006-2007 shall be adjusted by the projected percentage change in revenue between the county fiscal years 2006-2007 and 2007-2008. This result shall be the maximum annual budget amount for the standard list of court-related functions of the clerks of court in s.

 28.35(5)(4)(a) that may be funded from fees, service charges, court costs, and fines retained by the clerks of the court for county fiscal year 2007-2008.
 - 3. For county fiscal years 2008-2009 and thereafter, the maximum budget amount for the standard list of court-related functions of the clerks of court in s. 28.35(5)(4)(a) that may be funded from fees, service charges, court costs, and fines retained by the clerks of the court shall be calculated as the rebased budget for the prior county fiscal year adjusted by the projected percentage change in revenues between the prior county fiscal year and the county fiscal year for which the maximum budget amount is being authorized. The rebased budget for the prior county fiscal year shall always be calculated by adjusting the rebased budget for the year preceding the prior county fiscal year by the actual percentage change in revenues between the 12-month period ending June 30 of the year preceding the prior county fiscal year and the 12-month period ending June 30 of the prior county fiscal year and the 12-month period ending June 30 of the prior county fiscal year.

- Amendment No. 1 (8) Each clerk shall record and report actual expenditures 426 in a format specified by the Clerks of Court Operations 427 Corporation that allows reconciliation to the clerk's budget as 428 certified by the corporation. The clerk shall submit reports of 429 such expenditures to the corporation upon request but at least 430 431 quarterly. Section 6. Subsection (4) of section 29.008, Florida 432 Statutes, is amended, and subsection (5) is added to that 433 section, to read: 434 29.008 County funding of court-related functions. --435 (4)(a)1. A county may be determined by the Administration 436 Commission not to be in compliance with its responsibility to 437 fund court-related functions and to be subject to withholding of 438 funds by the Department of Revenue if: 439
 - a. The total amount budgeted or expended by the county for any item specified in paragraphs (1)(c) or (d) or subsection (3) in the upcoming, current, or previous county fiscal year, as appropriate, or the total amount budgeted or expended for any item specified in paragraphs (1)(a), (e), (f), (g), or (h) minus non-recurring expenditures for that same item by the county in the upcoming, current, or previous county fiscal year, as appropriate, is less than the base year spending plus 1.5 percent growth per year. Base year spending shall be determined as follows:
 - i. For each item specified in (1)(c) or (d) or subsection (3), the base year spending shall be the total amount spent for that item in county fiscal year 2002-2003.
 - ii. For each item specified in (1)(a), (e), (f), (g), or (h), the base year spending shall be the total amount spent for that item in county fiscal year 2002-2003 minus non-recurring expenditures for that item in county fiscal year 2002-2003;

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and

- b. The chief judge certifies that deficiencies will or do exist in the functioning of the circuit court due to the lack of sufficient budget or expenditures for that item.
- 2. The process for determining whether a county is not in compliance with its funding responsibilities shall be as follows:
- a. The chief judge shall identify in writing the specific deficiencies the chief judge certifies will be experienced or have been experienced by the circuit court associated with the county's lack of sufficient funding for that item, the recommended corrections, and an estimate of the funding required for such corrections and shall furnish this statement to the board of county commissioners.
- b. The board shall provide a response in writing to the chief judge. If the board chooses not to amend its budget or make expenditures to provide funding sufficient to equal or exceed the funding for the item in the base year plus 1.5 percent growth per year, or remedy the specific deficiencies identified by the chief judge, whichever is less, within 30 days after receiving written notice of such action by the board, the chief judge may notify the Administration Commission of the alleged deficiency and explain the expected impact on the ability of the court to perform the court's constitutional and statutory functions. The notice shall set forth, in the form and manner prescribed by the Executive Office of the Governor and approved by the Administration Commission, the specific deficiencies; estimate of the funding required to resolve the deficiencies; expenditures made by the county in the base year for the items; and amount budgeted or amount expended for the

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items. The notice shall be provided to the Executive Office of the Governor and the board. The board shall have 5 days from receipt of the notice to provide to the Executive Office of the Governor a reply to the notice, and the board shall provide a copy of such reply to the chief judge.

- c. Upon receipt of the notice, the Executive Office of the Governor shall provide for a budget hearing at which the matters presented in the notice and the reply shall be considered. A report of the findings and recommendations of the Executive Office of the Governor on such matters shall be promptly submitted to the Administration Commission, which, within 30 days, shall approve the action of the board as to each separate item or direct the Department of Revenue to withhold revenue sharing funds as provided in paragraph (c) in an amount determined by the Administration Commission to be sufficient to remedy the deficiency; however, in no case shall the amount withheld, when combined with the amount budgeted or expended, as appropriate, be greater than the minimum required to be budgeted or expended by a county under subparagraph 1. to avoid being determined not to be in compliance with its responsibilities to fund court-related functions. The determination of the Administration Commission shall be final and shall be provided in writing to the chief judge, the board, and the Department of Revenue.
 - (b) A county may be determined by the Administration

 Commission not to be in compliance with its funding

 responsibilities pursuant to the receipt of funds under s.

 28.24(12)(e)1.d. and to be subject to withholding of funds by

 the Department of Revenue. The process for determining whether
 a county is not in compliance with its funding responsibilities

 shall be as follows:

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- 1. The chief judge shall certify in writing that the county has not complied with its responsibilities pursuant to the receipt of funds under s. 28.24(12)(e)1.d. and identify the recommended corrections and shall furnish this statement to the board of county commissioners.
- 2. The board shall provide a response in writing to the 524 chief judge. If the board chooses not to make expenditures to 525 comply with its funding responsibilities under s. 526 28.24(12)(e)1.d., within 30 days after receiving written notice 527 of such action by the board, the chief judge may notify the 528 Administration Commission of the alleged lack of compliance. The 529 notice shall set forth, in the form and manner prescribed by the 530 Executive Office of the Governor and approved by the 531 Administration Commission, the specific actions taken by the 532 board which are not in compliance with the funding 533 responsibilities under s. 28.24(12)(e)1.d., the recommended 534 corrections, and the total funding received by the county 535 pursuant to s. 28.24(12)(e)1.d. for the fiscal year addressed by 536 the judicial circuit technology strategic plan. The notice shall 537 be provided to the Executive Office of the Governor and the 538 board. The board shall have 5 days from receipt of the notice to 539 provide to the Executive Office of the Governor a reply to the 540 notice, and the board shall provide a copy of such reply to the 541 542 chief judge.
 - 3. Upon receipt of the notice, the Executive Office of the Governor shall provide for a budget hearing at which the matters presented in the notice and the reply shall be considered. A report of the findings and recommendations of the Executive Office of the Governor on such matters shall be promptly submitted to the Administration Commission, which, within 30 days, shall approve the action of the board or direct the

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Amendment No. 1 Department of Revenue to withhold revenue sharing funds as provided in paragraph (c) in an amount determined by the Administration Commission to compensate for the county's lack of compliance with its funding responsibilities pursuant to s. 28.24(12)(e)1.d. The determination of the Administration Commission shall be final and shall be provided in writing to the chief judge, the board, and the Department of Revenue. (c)1. If the Administration Commission determines that the board shall provide additional funding to fulfill its responsibilities under paragraphs (a) or (b), Except for revenues used for the payment of principal or interest on bonds, tax anticipation certificates, or any other form of indebtedness as allowed under s. 218.25(1),(2) or -(4), it shall direct the Department of Revenue shall to withhold revenue sharing receipts distributed pursuant to part II of chapter 218, except for revenues used for the payment of principal or interest on bonds, tax anticipation certificates, or any other form of indebtedness as allowed under s. 218.25(1), (2), or (4), from that any county determined to be not in compliance as provided in this subsection. with the county funding obligations for items

and subsection (3). The department shall withhold an amount

specified-in paragraphs (1)(a), (c), (d), (e), (f), (g), and (h)

latter is less than the former. Every year thereafter, the 576 department shall withhold such an amount if the amount budgeted 577 in that year is less than the base year-plus-1.5 percent growth 578 per year. On or before December 31, 2004, counties shall send to 579

the department a certified copy of their budget documents for 580

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the respective 2 years, separately identifying expenditure amounts for each county funding obligation specified in paragraphs (1) (a), (c), (d), (e), (f), (g), and (h) and subsection (3). Each year thereafter, on or before December 31 of that year, each county shall send a certified copy of its budget document to the department.

(b) Beginning in fiscal year 2005-2006, additional amounts shall be withheld pursuant to paragraph (a), if the amount spent in the previous fiscal year on the items specified in paragraphs (1)(a), (c), (d), (e), (f), (g), and (h), and subsection (3) is less than the amount budgeted for those items. Each county shall certify expenditures for these county obligations for the prior fiscal year to the department within 90 days after the end of the fiscal year.

- 2.(e) The department shall transfer the withheld payments to the General Revenue Fund within 60 days of the determination by the Administrative Commission of each year. These payments are hereby appropriated to the Department of Revenue to pay for these responsibilities on behalf of the county.
- (d) For counties subject to withholding of funds by the Department of Revenue for fiscal years 2004-2005 and 2005-2006:
- 1. If the chief judge does not certify in writing by October 31, 2006, that deficiencies exist in the functioning of the circuit court due to the lack of sufficient budgeting by the county for an item defined in (1)(a), (c), (d), (e), (f), (g), (h) and (3), the Department of Revenue shall not withhold the funds which would otherwise be withheld from such counties.
- 2. If the chief judge certifies in writing to the county and to the Department of Revenue by October 31, 2006, that deficiencies exist in the functioning of the circuit court due to the lack of sufficient budget, the Department of Revenue

- shall withhold funds for those items defined in (1)(a), (c), 612 (d), (e), (f), (g), (h) and (3) that the chief judge certifies 613 in writing are deficient and for which the county did not budget 614 sufficient funds. However, in calculating whether sufficient 615 funds were budgeted for fiscal years 2004-2005 and 2005-2006, 616 the department shall exclude from its calculations of spending 617 for the base year and fiscal years 2004-2005 and 2005-2006 any 618 non-recurring expenditures made by a county for an item 619 specified in (1)(a), (e), (f), (g), and (h). Counties shall 620 submit to the department by September 30, 2006, information 621 about such non-recurring expenditures in the form and manner 622 specified by the department. 623
 - (e) For purposes of this subsection, "non-recurring expenditures" shall be limited to expenditures for furnishings, equipment, land acquisition, and other one-time major purchases or upgrades. This subsection does not relieve a county of the obligation to make non-recurring expenditures when such non-recurring expenditures are warranted.
 - (5) For purposes of this section, the term "salaries" includes wages, benefits, expenses, and perquisites consistent with those that are paid for or provided by a county to its employees.
 - Section 7. Subsection (1) of section 29.0081, Florida Statutes, is amended to read:
 - 29.0081 County funding of additional court personnel.--
 - (1) A county and the chief judge of a judicial circuit that includes that county may enter into an agreement under which the county funds personnel positions, including providing wages, benefits, expenses, and perquisites consistent with those that are paid for or provided by a county to its employees, to assist in the operation of the circuit.

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l	Section 8.	Paragraph (d) is	added to subsect	ion (5) of
	section 29.0086,	Florida Statutes,	and subsection	(9) of tha
l	section is amend	ed, to read:		

- 29.0086 Article V Technology Board. --
- (5) The board shall:
- (d) By December 15, 2006, provide a report to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the Chief Justice of the Supreme Court. The report shall contain at a minimum:
- 1. Recommended statutory language that would provide policy guidance for the judicial circuit technology strategic plans to be developed and the data integration to be promoted by the Judicial Circuit Article V Technology Advisory Councils.
- 2. A description of any further progress made on efforts to develop a catalog of common data elements and recommendations for the maintenance and enhancement of this database.
- (9) This section is repealed effective <u>January 1, 2007</u> July 1, 2006.
- Section 9. Section 29.0087, Florida Statutes, is created to read:
- 29.0087 Judicial Circuit Article V Technology Advisory
 Councils.--
- (1) There shall be established in each judicial circuit a Judicial Circuit Article V Technology Advisory Council.
 - (a) The membership of the council shall include:
- 1. The chief judge of the circuit court, or his or her designee, who shall serve as chair.
- 2. The state attorney of the circuit or his or her designee.
- 672 3. The public defender of the circuit or his or her designee.

- 4. A sheriff from a county in the circuit selected by the chief judge, or the sheriff's designee, who shall be appointed to an initial term of 1 year and shall serve 2-year terms thereafter.
 - 5. A clerk from a county in the circuit selected by the chief judge, or the clerk's designee, who shall be appointed to an initial term of 1 year and shall serve 2-year terms thereafter.
 - 6. A member of a board of county commissioners from a county in the circuit selected by the chief judge, or the member's designee, who shall be appointed to an initial term of 2 years and shall serve 2-year terms thereafter.
 - 7. A member in good standing of The Florida Bar practicing in the circuit, appointed by the chief judge.
 - (b)1. There shall be no limit to the number of terms a member may serve. For multicounty circuits, to the extent possible, the members provided in subparagraphs (a)4.-6. shall be from different counties.
 - 2. Members of the advisory council shall serve without compensation but are entitled to per diem and reimbursement for travel expenses in accordance with s. 112.061. Such per diem and reimbursement for travel expenses shall be paid by the entity employing the member, except for the member of The Florida Bar, whose per diem and reimbursement for travel expenses shall be paid by the judicial circuit.
 - (c) The judicial circuit trial court technology officer and such other judicial circuit employees as are necessary shall serve as staff to the advisory council. Employees of the entities represented by the members of the advisory council may also provide staff support to the advisory council at the request of the judicial circuit trial court technology officer.

- (d) The first meeting of the advisory council shall be held no later than September 30, 2006. The advisory council shall meet at the call of the chair but no less frequently than quarterly.
 - (2) The duties of the advisory council shall include:
- (a) Developing an initial judicial circuit technology strategic plan and subsequent updated judicial circuit technology strategic plans to address court-related technology and court technology needs as defined in s. 29.008(1)(f)2. and (h). The initial judicial circuit technology strategic plan or subsequent updated judicial circuit technology strategic plans shall be provided to the chief judge no later than March 31 of each year.
- (b) Promoting secure and reliable data integration, interoperability, and access among the information systems under the control of the chief judge, state attorney, and public defender; the clerks of court, sheriffs, and counties of the circuit; and the various state agencies involved in the justice system and the other court systems of the state.
- Section 10. Subsections (4) and (6) of section 44.103, Florida Statutes, are amended to read:
 - 44.103 Court-ordered, nonbinding arbitration. --
- (4) An arbitrator or, in the case of a panel, the chief arbitrator, shall have such power to administer oaths or affirmation and to conduct the proceedings as the rules of court shall provide. The proceedings shall be conducted informally. Presentation of testimony and evidence shall be kept to a minimum and matters shall be presented to the arbitrators primarily through the statements and arguments of counsel. At the request of Any party to the arbitration may petition the court in the underlying action, for good cause shown, to

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- authorize the, such arbitrator to shall issue subpoenas for the attendance of witnesses and the production of books, records, documents, and other evidence at the arbitration and may petition apply to the court for orders compelling such attendance and production at the arbitration. Subpoenas shall be served and shall be enforceable in the manner provided by law.
- entry of a judgment, the court may assess costs against the party requesting a trial de novo, including arbitration costs, court costs, reasonable attorney's fees, and other reasonable costs, such as investigation expenses and expenses for expert or other testimony that were incurred after the arbitration hearing and continuing through the trial of the case, in accordance with the guidelines for taxation of costs as adopted by the Supreme Court. Such costs may be assessed if:
- (a) The plaintiff, having filed for a trial de novo, obtains a judgment at trial that is at least 25 percent less than the arbitration award. In such an instance, the costs and attorney's fees assessed pursuant to this subsection shall be set off against the award. When the costs and attorney's fees assessed pursuant to this subsection total more than the amount of the judgment, the court shall enter judgment for the defendant against the plaintiff for the amount of the costs and attorney's fees, less the amount of the award to the plaintiff. For purposes of a determination under this paragraph, the term "judgment" means the amount of the net judgment entered plus all taxable costs pursuant to the guidelines for taxation of costs as adopted by the Supreme Court, any postarbitration collateral source payments received or due as of the date of the judgment, and any postarbitration settlement amounts by which the verdict was reduced; or

(b) The defendant, having filed for a trial de novo, has a judgment entered against the defendant that is a least 25 percent more than the arbitration award. For purposes of a determination under this paragraph, the term "judgment" means the amount of the net judgment entered plus any postarbitration settlement amounts by which the verdict was reduced. The party having filed for a trial de novo may be assessed the arbitration costs, court costs, and other reasonable costs of the party, including attorney's fees, investigation expenses, and expenses for expert or other testimony or evidence incurred after the arbitration hearing if the judgment upon the trial de novo is not more favorable than the arbitration decision.

Section 11. Subsection (3) of section 218.245, Florida Statutes, as amended by section 44 of chapter 2005-236, Laws of Florida, is amended to read:

218.245 Revenue sharing; apportionment.--

(3) Revenues attributed to the increase in distribution to the Revenue Sharing Trust Fund for Municipalities pursuant to s. 212.20(6)(d)6. from 1.0715 percent to 1.3409 percent provided in chapter 2003-402, Laws of Florida, shall be distributed to each eligible municipality and any unit of local government which is consolidated as provided by s. 9, Art. VIII of the State Constitution of 1885, as preserved by s. 6(e), Art. VIII, 1968 revised constitution, as follows: each eligible local government's allocation shall be based on the amount it received from the half-cent sales tax under s. 218.61 in the prior state fiscal year divided by the total receipts under s. 218.61 in the prior state fiscal year for all eligible local governments; provided, however, for the purpose of calculating this distribution, the amount received from the half-cent sales tax under s. 218.61 in the prior state fiscal year for all eligible local governments;

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local government which is consolidated as provided by s. 9, Art. VIII of the State Constitution of 1885, as amended, and as preserved by s. 6(e), Art. VIII, of the Constitution as revised in 1968, shall be reduced by $\underline{42}$ 50 percent for such local government and for the total receipts. For eligible municipalities that began participating in the allocation of half-cent sales tax under s. 218.61 in the previous state fiscal year, their annual receipts shall be calculated by dividing their actual receipts by the number of months they participated, and the result multiplied by 12.

Section 12. Subsection (13) of section 318.18, Florida Statutes, is amended to read:

- 318.18 Amount of civil penalties.—The penalties required for a noncriminal disposition pursuant to s. 318.14 are as follows:
- (13) In addition to any penalties imposed for noncriminal traffic infractions pursuant to this chapter or imposed for criminal violations listed in s. 318.17, a board of county commissioners or any unit of local government which is consolidated as provided by s. 9, Art. VIII of the State Constitution of 1885, as preserved by s. 6(e), Art. VIII of the Constitution of 1968:
- (a) May impose by ordinance a surcharge of up to \$15 for any infraction or violation to fund state court facilities. The court shall not waive this surcharge. Up to 25 percent of the revenue from such surcharge may be used to support local law libraries provided that the county or unit of local government provides a level of service equal to that provided prior to July 1, 2004, which shall include the continuation of library facilities located in or near the county courthouse or annexes.

Amendment No. 1

That imposed increased fees or service charges by ordinance under s. 28.2401, s. 28.241, or s. 34.041 for the purpose of securing payment of the principal and interest on bonds issued by the county before July 1, 2003, to finance state court facilities, may impose by ordinance a surcharge for any infraction or violation for the exclusive purpose of securing payment of the principal and interest on bonds issued by the county before July 1, 2003, to fund state court facilities until the date of stated maturity. The court shall not waive this surcharge. Such surcharge may not exceed an amount per violation calculated as the quotient of the maximum annual payment of the principal and interest on the bonds as of July 1, 2003, divided by the number of traffic citations for county fiscal year 2002-2003 certified as paid by the clerk of the court of the county. Such quotient shall be rounded up to the next highest dollar amount. The bonds may be refunded only if savings will be realized on payments of debt service and the refunding bonds are scheduled to mature on the same date or before the bonds being refunded.

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A county may not impose both of the surcharges authorized under paragraphs (a) and (b) concurrently. The county elerk of court shall report, no later than 30 days after the end of the quarter, the amount of funds collected, the amount of funds expended, and the uses of the funds under this subsection during each quarter of the fiscal year. The county elerk shall submit the report, in a format developed by the Office of State Courts Administrator, to the chief judge of the circuit, the Governor, the President of the Senate, and the Speaker of the House of Representatives.

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Section 13. Section 903.286, Florida Statutes, is amended to read:

Return of cash bond; requirement to withhold unpaid fines, fees, and court costs. -- Notwithstanding the provisions of s. 903.31(2), the clerk of the court shall withhold from the return of a cash bond posted on behalf of a criminal defendant by a person other than a bail bond agent licensed pursuant to chapter 648 sufficient funds to pay any unpaid court fees, court costs, and criminal penalties. The clerk of the court shall provide notice to the person posting the cash bond prior to the posting of such bond that the proceeds are subject to withholding to pay any unpaid court fees, court costs, and criminal penalties. In the event that sufficient funds are not available to pay all unpaid court fees, court costs, and criminal penalties, the clerk of the court shall immediately obtain payment from the defendant or enroll the defendant in a payment plan pursuant to s. 28.246. However, the clerk may not withhold any unpaid court fees, court costs, and criminal penalties from a cash bond posted prior to July 1, 2005, by a person other than the defendant.

Section 14. Subsections (1) and (2) of section 938.27, Florida Statutes, are amended to read:

938.27 Judgment for costs on conviction. --

(1) In all criminal cases, convicted persons or parents of adjudicated juveniles are liable for payment of the documented costs of prosecution, including investigative costs incurred by law enforcement agencies, by fire departments for arson investigations, and by investigations of the Department of Financial Services or the Office of Financial Regulation of the Financial Services Commission, if requested by such agencies.

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These costs shall be included and entered in the judgment rendered against the convicted person or adjudicated juvenile.

- (2) (a) If the court allows additional time for payment of such costs, the convicted person or the parents of the adjudicated juvenile shall be enrolled in a payment plan pursuant to s. 28.246(4) The court shall require the defendant to pay the costs within a specified period or in specified installments.
- (b) The end of such period or the last such installment shall not be later than:
- 1. The end of the period of probation or community control, if probation or community control is ordered;
- 2. Five years after the end of the term of imprisonment imposed, if the court does not order probation or community control; or
- 3. Five years after the date of sentencing in any other case.

However, in no event shall the obligation to pay any unpaid amounts expire if not paid in full within the period specified in this paragraph.

- (b) (c) If not otherwise provided by the court under this section, costs shall be paid immediately.
- Section 15. Paragraph (a) of subsection (1) of section 938.29, Florida Statutes, is amended to read:
- 938.29 Legal assistance; lien for payment of attorney's fees or costs.--
- (1)(a) A defendant determined to be guilty of a criminal act or found to have committed a delinquent act by a court or jury or through a plea of guilty or nolo contendere, regardless of adjudication, and who has received the assistance of the

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public defender's office, a special assistant public defender, or a court-appointed conflict attorney shall be liable for payment of attorney's fees and costs. The court shall determine the amount of the obligation. Such costs shall include, but not be limited to, the cost of depositions; cost of transcripts of depositions, including the cost of defendant's copy, which transcripts are certified by the defendant's attorney as having served a useful purpose in the disposition of the case; investigative costs; witness fees; the cost of psychiatric examinations; or other reasonable costs specially incurred by the state and the clerk of court for the defense of the defendant in criminal prosecutions. Costs shall not include expenses inherent in providing a constitutionally guaranteed jury trial or expenditures in connection with the maintenance and operation of government agencies that must be made by the public irrespective of specific violations of law. Any costs assessed pursuant to this paragraph shall be reduced by any amount assessed against a defendant pursuant to s. 938.05.

Section 16. Subsections (4) and (5) of section 948.15, Florida Statutes, are renumbered as subsections (5) and (6), respectively, present subsection (3) is renumbered as subsection (4), paragraph (e) of that subsection is amended, and a new subsection (3) is added to that section, to read:

948.15 Misdemeanor probation services.--

(3)(a) The entity providing probation services for offenders sentenced by the county court shall establish a process to collect payments for all offender fees, fines, and costs imposed by the court, restitution owed by the misdemeanor probationer, and the cost of supervision. The entity providing probation services shall provide any funds collected in

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949 accordance with this subsection to the payee to whom they are 950 owed within 30 days.

- employees, if a payment made by the misdemeanor probationer is not sufficient to cover the total installment required under a payment plan imposed by the court plus any additional payments that are outstanding, the payment made by the offender shall be allocated proportionally among any fees, fines, and costs imposed by the court, restitution owed by the misdemeanor probationer, and the cost of supervision, based on the percentage that the sum owed for each type of payment comprises of the total installment owed for all types of payment.
- (4)(3) Any private entity providing services for the supervision of misdemeanor probationers must contract with the county in which the services are to be rendered. In a county with a population of less than 70,000, the county court judge, or the administrative judge of the county court in a county that has more than one county court judge, must approve the contract. Terms of the contract must state, but are not limited to:
- (e) Procedures for handling the collection <u>in accordance</u>
 with subsection (3) of all payments owed by an offender fees and
 restitution.

In addition, the entity shall supply the chief judge's office with a quarterly report summarizing the number of offenders supervised by the private entity, payment of the required contribution under supervision or rehabilitation, and the number of offenders for whom supervision or rehabilitation will be terminated. All records of the entity must be open to inspection upon the request of the county, the court, the Auditor General,

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1

the Office of Program Policy Analysis and Government Accountability, or agents thereof.

Section 17. <u>Section 939.185, Florida Statutes, is</u> renumbered as section 938.195, Florida Statutes.

Section 18. Subsection (3) of section 775.083, Florida Statutes, is renumbered as subsection (2) of that section, and present subsection (2) of that section is transferred to section 938.065, Florida Statutes, which is created, and amended to read:

938.065 County crime prevention programs. --

(2)— In addition to the fines set forth in subsection (1), Court costs shall be assessed and collected in each instance a defendant pleads nolo contendere to, or is convicted of, or adjudicated delinquent for, a felony, a misdemeanor, or a criminal traffic offense under state law, or a violation of any municipal or county ordinance if the violation constitutes a misdemeanor under state law. The court costs imposed by this section shall be \$50 for a felony and \$20 for any other offense and shall be deposited by the clerk of the court into an appropriate county account for disbursement for the purposes provided in this subsection. A county shall account for the funds separately from other county funds as crime prevention funds. The county, in consultation with the sheriff, must expend such funds for crime prevention programs in the county, including safe neighborhood programs under ss. 163.501-163.523.

Section 19. Subsections (1), (2), and (4) of section 938.17, Florida Statutes, are amended to read:

- 938.17 County delinquency prevention; juvenile assessment centers and school board suspension programs.--
- (1) Prior to the use of costs received pursuant to s. $938.195 \, 939.185$, the sheriff's office of the county must be a

Amendment No. 1

partner in a written agreement with the Department of Juvenile Justice to participate in a juvenile assessment center or with the district school board to participate in a suspension program.

- (2) Assessments collected by clerks of the circuit courts comprised of more than one county shall remit the funds collected pursuant to s. 938.195 939.185 to the county in which the offense at issue was committed for deposit and disbursement.
- (4) A sheriff's office that receives proceeds pursuant to s. 938.195 939.185 shall account for all funds annually by August 1 in a written report to the juvenile justice county council if funds are used for assessment centers, and to the district school board if funds are used for suspension programs.

Section 20. Subsection (7) of section 938.19, Florida Statutes, is amended to read:

938.19 Teen courts.--

(7) A teen court administered in a county that adopts an ordinance to assess court costs under this section may not receive court costs collected under s. 938.195(1)(a)4.

Section 21. Paragraph (d) of subsection (6) of section 948.08, Florida Statutes, is amended to read:

948.08 Pretrial intervention program. --

(6)

(d) Any entity, whether public or private, providing a pretrial substance abuse education and treatment intervention program under this subsection must contract with the county or appropriate governmental entity, and the terms of the contract must include, but need not be limited to, the requirements established for private entities under s. 948.15(4)(3).

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Section 22. Subsection (3) of section 948.16, Florida Statutes, is amended to read:

948.16 Misdemeanor pretrial substance abuse education and treatment intervention program.--

(3) Any public or private entity providing a pretrial substance abuse education and treatment program under this section shall contract with the county or appropriate governmental entity. The terms of the contract shall include, but not be limited to, the requirements established for private entities under s. 948.15(4)(3).

Section 23. Paragraph (d) of subsection (1) of section 985.306, Florida Statutes, is amended to read:

985.306 Delinquency pretrial intervention program.--

(1)

(d) Any entity, whether public or private, providing pretrial substance abuse education, treatment intervention, and a urine monitoring program under this section must contract with the county or appropriate governmental entity, and the terms of the contract must include, but need not be limited to, the requirements established for private entities under s. 948.15(4)(3). It is the intent of the Legislature that public or private entities providing substance abuse education and treatment intervention programs involve the active participation of parents, schools, churches, businesses, law enforcement agencies, and the department or its contract providers.

Section 24. This act shall take effect July 1, 2006.

Remove the entire title and insert:

Amendment No. 1

An act relating to continuing implementation of Constitutional 1070 Revision 7 to Article V; amending s. 27.52, F.S.; providing for 1071 liability for fees, costs, and charges of representation in 1072 1073 delinquency proceedings; expanding a provision imposing a lien; amending s. 27.561, F.S.; deleting authorization for a court to 1074 reduce or revoke attorney's fees or costs under certain 1075 circumstances; requiring defendant-recipients or parents 1076 defaulting on payment of attorney's fees or costs to enroll in a 1077 payment plan under certain circumstances; amending s. 28.24, 1078 F.S.; decreasing a portion of a fee distributed to the Florida 1079 Association of Court Clerks and Comptroller, Inc., used to fund 1080 court-related technology needs; increasing a portion of a fee 1081 used to fund court-related technology needs and court technology 1082 needs and redirecting its distribution from the boards of county 1083 commissioners to the Court Technology Trust Fund; requiring the 1084 Florida Association of Court Clerks, Inc., to provide for an 1085 annual audit of the funding for the Comprehensive Case 1086 Information System; authorizing the Joint Legislative Auditing 1087 Committee to provide for an annual audit of the funding for the 1088 Comprehensive Case Information System; specifying additional 1089 uses of the fee; providing criteria and requirements for use and 1090 distribution of funds in the trust fund; requiring the transfer 1091 of ownership of the Comprehensive Case Information System under 1092 certain conditions; requiring the placement in escrow of source 1093 code, executable software, data and databases, and documentation 1094 relating to the Comprehensive Case Information System; amending 1095 s. 28.35, F.S.; providing additional duties of the Florida 1096 Clerks of Court Operations Corporation; providing requirements 1097 for the corporation relating to certain budget amendments; 1098 amending s. 28.36, F.S.; correcting cross-references; providing 1099 1100 expenditure requirements for certain budgets; providing

Amendment No. 1

expenditure recording and reporting requirements for clerks; 1101 amending s. 29.008, F.S.; specifying methodology, criteria, and 1102 procedures for determining noncompliance of counties in funding 1103 court-related functions; providing duties of a chief judge, the 1104 board of county commissioners, the Executive Office of the 1105 Governor, and the Administration Commission; revising provisions 1106 for withholding certain revenue sharing receipts by the 1107 Department of Revenue; providing a definition; amending s. 1108 29.0086, F.S.; providing an additional reporting requirement of 1109 the Article V Technology Board; providing for future repeal of 1110 the Article V Technology Board; creating s. 29.0087, F.S.; 1111 establishing in each judicial circuit a Judicial Circuit Article 1112 V Technology Advisory Council; providing for membership; 1113 providing for terms; providing for serving without compensation; 1114 providing for per diem and travel expenses; providing for staff 1115 for the councils; providing for meetings; providing purposes and 1116 duties; amending s. 44.103, F.S.; providing additional 1117 requirements and procedures for court-ordered nonbinding 1118 arbitration proceedings; authorizing courts to assess certain 1119 costs against parties requesting de novo trials after 1120 arbitration; providing cost assessment criteria; providing a 1121 definition; amending s. 218.245, F.S.; revising apportionment 1122 criteria for revenue sharing distributions for certain local 1123 governments; amending s. 318.18, F.S.; revising reporting 1124 requirements for infraction or violation surcharge funds used to 1125 finance court facilities; amending s. 903.286, F.S.; revising 1126 authority of the clerk of court to withhold funds from return of 1127 certain cash bonds for unpaid court fees, court costs, and 1128 criminal penalties; providing notice requirements of such 1129 withheld funds; amending s. 938.27, F.S.; requiring convicted 1130 persons or parents of adjudicated juveniles to enroll in certain 1131

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prosecution cost-payment plans; deleting certain cost-payment
criteria; deleting a requirement for deposit and use of costs
collected by the state attorney; amending s. 938.29, F.S.;
revising certain provisions for liability for payment of
attorney's fees and costs; amending s. 948.15, F.S.; requiring
misdemeanor probation service providers to establish a process
for collecting certain payments; providing for allocating
certain payments among outstanding obligations; renumbering s.
939.185, F.S., as s. 938.195, F.S.; creating s. 938.065, F.S.,
by transferring and amending s. 775.083(2), F.S.; providing for
financing county crime prevention programs from certain court
costs; amending ss. 938.17, 938.19, 948.08, 948.16, and 985.306,
F.S.; correcting cross-references; providing an effective date.

COUNCIL/COMMITTEE ACTION

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WITHDRAWN	(Y/N)	
OTHER		



Council/Committee hearing bill: Fiscal Council Representative(s) Seiler offered the following:

Amendment to Amendment (1) by Representative Kottkamp (with directory and title amendments)

Insert between line(s) 6 and 7:

Section 1. Paragraph (c) of subsection (1) and subsection (2) of section 27.51, Florida Statutes, are amended to read:

27.51 Duties of public defender.--

- (1) The public defender shall represent, without additional compensation, any person determined to be indigent under s. 27.52 and:
- (c) Who is a child taken into custody for a felony or misdemeanor or for criminal contempt or is facing delinquency proceedings under chapter 985 Alleged to be a delinquent child pursuant to a petition filed before a circuit court;
- (2) Except as provided in s. 985.203, the court may not appoint the public defender to represent, even on a temporary basis, any person who is not indigent. The court, however, may appoint private counsel in capital cases as provided in ss. 27.40 and 27.5303.

- Section 2. Subsection (1), paragraph (a) of subsection (2), and subsection (6) of section 27.52, Florida Statutes, are amended to read:
 - 27.52 Determination of indigent status.--
- older seeking appointment of a public defender under s. 27.51 based upon an inability to pay must apply to the clerk of the court for a determination of indigent status using an application form developed by the Florida Clerks of Court Operations Corporation with final approval by the Supreme Court. An additional affidavit need not be filed if appointment is being sought under s. 27.51(1)(f) and the public defender or private court-appointed counsel had already been appointed for a matter arising under s. 27.51(1)(a)-(e). No affidavit of indigency shall be required of a minor.
- (a) The application must include, at a minimum, the following financial information:
- 1. Net income, consisting of total salary and wages, minus deductions required by law, including court-ordered support payments.
- 2. Other income, including, but not limited to, social security benefits, union funds, veterans' benefits, workers' compensation, other regular support from absent family members, public or private employee pensions, unemployment compensation, dividends, interest, rent, trusts, and gifts.
- 3. Assets, including, but not limited to, cash, savings accounts, bank accounts, stocks, bonds, certificates of deposit, equity in real estate, and equity in a boat or a motor vehicle or in other tangible property.
 - 4. All liabilities and debts.

5. If applicable, the amount of any bail paid for the applicant's release from incarceration and the source of the funds.

The application must include a signature by the applicant which attests to the truthfulness of the information provided. The application form developed by the corporation must include notice that the applicant may seek court review of a clerk's determination that the applicant is not indigent, as provided in this section.

- (b) An applicant shall pay a \$40 application fee to the clerk for each application for court-appointed counsel filed. The applicant shall pay the fee within 7 days after submitting the application. If the applicant does not pay the fee prior to the disposition of the case, the clerk shall notify the court, and the court shall:
- 1. Assess the application fee as part of the sentence or as a condition of probation; or
 - 2. Assess the application fee pursuant to s. 938.29.
- (c) Notwithstanding any provision of law, court rule, or administrative order, the clerk shall assign the first \$40 of any fees or costs paid by an indigent person as payment of the application fee. A person found to be indigent may not be refused counsel or other required due process services for failure to pay the fee.
- (d) All application fees collected by the clerk under this section shall be transferred monthly by the clerk to the Department of Revenue for deposit in the Indigent Criminal Defense Trust Fund administered by the Justice Administrative Commission, to be used to as appropriated by the Legislature. The clerk may retain 2 percent of application fees collected

monthly for administrative costs prior to remitting the remainder to the Department of Revenue.

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- (e)1. The clerk shall assist a person who appears before the clerk and requests assistance in completing the application, and the clerk shall notify the court if a person is unable to complete the application after the clerk has provided assistance.
- 2. The law enforcement officer or booking officer who commits a defendant to custody shall immediately advise the defendant of the right to counsel. If the defendant requests counsel or advises the officer that he or she cannot afford counsel, the officer shall immediately and effectively place the defendant in communication with the Office of the Public Defender of the circuit in which the arrest is made or the booking takes place. If the person seeking appointment of a public defender is incarcerated, the public defender is responsible for providing the application to the person and assisting him or her in its completion and is responsible for submitting the application to the clerk on the person's behalf. The public defender may enter into an agreement for jail employees, pretrial services employees, or employees of other criminal justice agencies to assist the public defender in performing functions assigned to the public defender under this subparagraph.
- (2) DETERMINATION BY THE CLERK. -- The clerk of the court shall determine whether an applicant seeking appointment of a public defender is indigent based upon the information provided in the application and the criteria prescribed in this subsection.
- (a)1. An applicant, including an applicant who is a-minor or an adult tax-dependent person, is indigent if the applicant's income is equal to or below 200 percent of the then-current

federal poverty guidelines prescribed for the size of the household of the applicant by the United States Department of Health and Human Services or if the person is receiving Temporary Assistance for Needy Families-Cash Assistance, poverty-related veterans' benefits, or Supplemental Security Income (SSI).

2. There is a presumption that the applicant is not indigent if the applicant owns, or has equity in, any intangible or tangible personal property or real property or the expectancy of an interest in any such property having a net equity value of \$2,500 or more, excluding the value of the person's homestead and one vehicle having a net value not exceeding \$5,000.

========== T I T L E A M E N D M E N T ==========

Remove line(s) 1073 and 1074 and insert:

An act relation to continuing implementation of Constitutional Revision 7 to Article V; amending s. 27.51, F.S.; revising certain criteria for persons to be represented by the public defender without additional compensation; providing an exception to a prohibition against a court appointing the public defender to represent a person who is not indigent; amending s. 27.52, F.S.; providing an age limitation on persons seeking appointment of a public defender based upon an inability to pay; specifying conditions under which an additional affidavit need not be filed; providing requirements for a law enforcement officer or booking officer committing a defendant to custody; providing for

COUNCIL/COMMITTEE ACTION

ADOPTED	 (Y/N)
ADOPTED AS AMENDED	 (Y/N)
ADOPTED W/O OBJECTION	 (Y/N)
FAILED TO ADOPT	 (Y/N)
WITHDRAWN	 (Y/N)

OTHER



Council/Committee hearing bill: Fiscal Council Representative(s) Seiler offered the following:

Amendment to Amendment (1) by Representative Kottkamp (with directory and title amendments)

Insert between line(s) 435 and 436:

- (1) Counties are required by s. 14, Art. V of the State Constitution to fund the cost of communications services, existing radio systems, existing multiagency criminal justice information systems, and the cost of construction or lease, maintenance, utilities, and security of facilities for the circuit and county courts, public defenders' offices, state attorneys' offices, guardian ad litem offices, and the offices of the clerks of the circuit and county courts performing court-related functions. For purposes of this section, the term "circuit and county courts" shall include the offices and staffing of the guardian ad litem programs. The county designated under s. 35.05(1) as the headquarters for each appellate district shall fund these costs for the appellate division of the public defender's office in that county. For purposes of implementing these requirements, the term:
- (f) "Communications services" are defined as any reasonable and necessary transmission, emission, and reception

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of signs, signals, writings, images, and sounds of intelligence of any nature by wire, radio, optical, audio equipment, video equipment, or other electromagnetic systems and includes all facilities and equipment owned, leased, or used by judges, clerks, public defenders, state attorneys, and all staff of the state courts system, state attorneys' offices, public defenders' offices, and clerks of the circuit and county courts performing court-related functions. Such system or services shall include, but not be limited to:

- 1. Telephone system infrastructure, including computer lines, telephone switching equipment, and maintenance, and facsimile equipment, wireless communications, cellular telephones, pagers, and video teleconferencing equipment and line charges. Each county shall continue to provide access to a local carrier for local and long distance service and shall pay toll charges for local and long distance service.
- 2. All computer networks, systems and equipment, including computer hardware and software, modems, printers, wiring, network connections, maintenance, support staff or services including any county-funded support staff located in the offices of the circuit court, county courts, state attorneys, and public defenders, training, supplies, and line charges necessary for an integrated computer system to support the operations and management of the state courts system, the offices of the public defenders, the offices of the state attorneys, and the offices of the clerks of the circuit and county courts and the capability to connect those entities and reporting data to the state as required for the transmission of revenue, performance accountability, case management, data collection, budgeting, and auditing purposes. The integrated computer system shall be operational by July 1, 2006, and, at a minimum, permit the exchange of financial, performance accountability, case

management, case disposition, and other data across multiple state and county information systems involving multiple users at both the state level and within each judicial circuit and be able to electronically exchange judicial case background data, sentencing scoresheets, and video evidence information stored in integrated case management systems over secure networks. Once the integrated system becomes operational, counties may reject requests to purchase communication services included in this subparagraph not in compliance with standards, protocols, or processes adopted by the board established pursuant to s. 29.0086.

- 3. Courier messenger and subpoena services.
- 4. Auxiliary aids and services for qualified individuals with a disability which are necessary to ensure access to the courts. Such auxiliary aids and services include, but are not limited to, sign language interpretation services required under the federal Americans with Disabilities Act other than services required to satisfy due-process requirements and identified as a state funding responsibility pursuant to ss. 29.004, 29.005, 29.006, and 29.007, real-time transcription services for individuals who are hearing impaired, and assistive listening devices and the equipment necessary to implement such accommodations.

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Remove line(s) 432 and 433 and insert:

Section 6. Paragraph (f) of subsection (1) and subsection (4) of section 29.008, Florida Statutes, are amended, and subsection (5) is added to that

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 2 to Amendment No. 1

88	========= T I T L E A M E N D M E N T =========
89	Remove line(s) 1105 and insert:
90	s. 29.008, F.S.; revising a definition; specifying methodology,
91	criteria, and
92	

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 3 to Amendment No. 1

Bill No. 7235

COUNCIL/COMMITTEE ACTION

ADOPTED	(Y/N)	
ADOPTED AS AMENDED	(Y/N)	
ADOPTED W/O OBJECTION	(Y/N)	
FAILED TO ADOPT	(Y/N)	
WITHDRAWN	(Y/N)	
OTHER		

Council/Committee hearing bill: Fiscal Council
Representative(s) Seiler offered the following:

Amendment to Amendment (1) by Representative Kottkamp (with title amendments)

Insert between line(s) 1052 and 1053:

Section 23. Subsections (1), (2), and (3) of section 985.203, Florida Statutes, are amended to read:

985.203 Right to counsel.--

at all stages of any proceedings under this part. If the child and the parents or other legal guardian is are indigent and unable to employ counsel for the child, the court shall appoint counsel pursuant to s. 27.52. However, if a parent or legal guardian is also the alleged victim in the case, the court shall appoint counsel to represent the child without requiring an affidavit from the parent or legal guardian. Determination of indigence and costs of representation shall be as provided by ss. 27.52 and 938.29. Legal counsel representing a child who exercises the right to counsel shall be allowed to provide advice and counsel to the child at any time subsequent to the child's arrest, including prior to a detention hearing while in secure detention care. A child shall be represented by legal

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 3 to Amendment No. 1

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counsel at all stages of all court proceedings unless the right to counsel is freely, knowingly, and intelligently waived by the child after the child has been given a meaningful opportunity to confer with counsel. If the child appears without counsel, the court shall appoint counsel if the parents or legal guardian is indigent advise the child of his or her rights with respect to representation of court appointed counsel.

- If the parents or legal guardian of an indigent child is are not indigent but refuses refuse to employ counsel, the court shall appoint counsel pursuant to s. 27.52 to represent the child at the detention hearing and until counsel is provided. Costs of representation are hereby imposed as provided by ss. 27.52 and 938.29. Thereafter, the court shall not appoint counsel for an indigent child with nonindigent parents or legal guardian but shall order the parents or legal guardian to obtain private counsel. A parent or legal guardian of an indigent child who has been ordered to obtain private counsel for the child and who willfully fails to follow the court order shall be punished by the court in civil contempt proceedings. If a nonindigent parent or legal guardian is also the alleged victim in the case, the court shall not order that parent or legal guardian to obtain private counsel but shall appoint counsel pursuant to s. 27.52 to represent the indigent child.
- (3) An indigent child with nonindigent parents or legal guardian may have counsel appointed pursuant to s. 27.52 if the parents or legal guardian has have willfully refused to obey the court order to obtain counsel for the child and has have been punished by civil contempt and then still has have willfully refused to obey the court order. Costs of representation are hereby imposed as provided by ss. 27.52 and 938.29.

======== T I T L E A M E N D M E N T =========

Remove line(s) 1146 and insert:
costs; amending s. 985.203, F.S.; revising provisions providing
for a child's right to counsel; amending ss. 938.17, 938.19,
948.08, 948.16, and 985.306,





Committee on Tikel	mal
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Action ______4/21/06

HOUSE AMENDMENT FOR DRAFTING PURPOSES ONLY (may be used in Committee, but not on House Floor)

Amendment No.	Bill No. 7235
(For filing with the Clerk, Committee and Member	Amendments must be prepared on computer)
If amendment is text of Bill No I	another bill insert: Oraft No
Representative(s)/The Committee on _ Li Jun d	<u> </u>
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county funding obbigation	s of providing court
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Action _

HOUSE AMENDMENT FOR DRAFTING PURPOSES ONLY (may be used in Committee, but not on House Floor)

Amendment No.	——	imittee, but not on in	·	7235
(For filing with	n the Clerk, Committee and	Member Amendments m	ust be prepared o	on computer)
	Bill No.	ext of another bill Draft No.		
Representative(s)/The (Committee on	lichendsen		
offered the following am	nendment:			
Amendment	wire			
on page <u>5</u>	5whe 139 -	& insert		
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COUNCIL MEETING REPORT

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Summary: Fiscal Council

Friday April 21, 2006 11:15 am

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HB 29 CS Favorable With Committee Substitute	Yeas: 19 Nays: 0
HB 69 CS Favorable With Committee Substitute	Yeas: 22 Nays: 0
HB 141 CS Favorable	Yeas: 21 Nays: 0
HB 237 CS Favorable With Committee Substitute	Yeas: 22 Nays: 0
HB 241 CS Favorable	Yeas: 23 Nays: 0
HJR 353 CS Favorable With Committee Substitute	Yeas: 21 Nays: 0
HB 381 Favorable	Yeas: 21 Nays: 0
HB 421 Favorable	Yeas: 20 Nays: 2
HB 597 CS Favorable	Yeas: 22 Nays: 0
HB 753 CS Favorable	Yeas: 21 Nays: 0
HB 857 Favorable With Committee Substitute	Yeas: 20 Nays: 0
HB 891 Favorable	Yeas: 20 Nays: 0
HB 897 CS Favorable	Yeas: 22 Nays: 0
HB 979 CS Favorable	Yeas: 21 Nays: 0
HB 987 CS Favorable	Yeas: 19 Nays: 2

COUNCIL MEETING REPORT

Fiscal Council

4/21/2006 11:15:00AM

Location: 212 Knott Building

Print Date: 4/21/2006 5:45 pm

HB 1245	Favorable	Yeas:	21	Nays:	0
HB 1251 CS	S Favorable	Yeas:	21	Nays:	0
HB 1269 CS	6 Favorable	Yeas:	20	Nays:	0
HB 1311 CS	6 Favorable	Yeas:	21	Nays:	0
HB 1431 CS	Favorable With Committee Substitute	Yeas:	21	Nays:	0
HB 1471 CS	5 Favorable	Yeas:	20	Nays:	0
HB 1473 CS	S Favorable With Committee Substitute	Yeas:	20	Nays:	0
HB 1623 CS	S Favorable	Yeas:	21	Nays:	0
HB 7109	Favorable With Committee Substitute	Yeas:	21	Nays:	0
HJR 7129	Favorable	Yeas:	18	Nays:	5
HB 7173	Favorable With Committee Substitute	Yeas:	21	Nays:	0
HB 7181	Favorable With Committee Substitute	Yeas:	21	Nays:	0
HB 7189	Favorable With Committee Substitute	Yeas:	20	Nays:	0
HB 7 197	Favorable	Yeas:	20	Nays:	0
HB 7207	Favorable	Yeas:	19	Nays:	1
HB 7213	Favorable	Yeas:	21	Nays:	0
НВ 7235	Favorable With Committee Substitute	Yeas:	19	Nays:	0